INTUIT
Enterprise Suite

September 2024 product release overview

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Multi-entity accounting & financial management

Dimensions & business intelligence

Project financials & job costing

Some features offer benefits that apply to more than one category.

Multi-entity accounting & financial management

Automated and streamlined finances for valuable insights to scale your business

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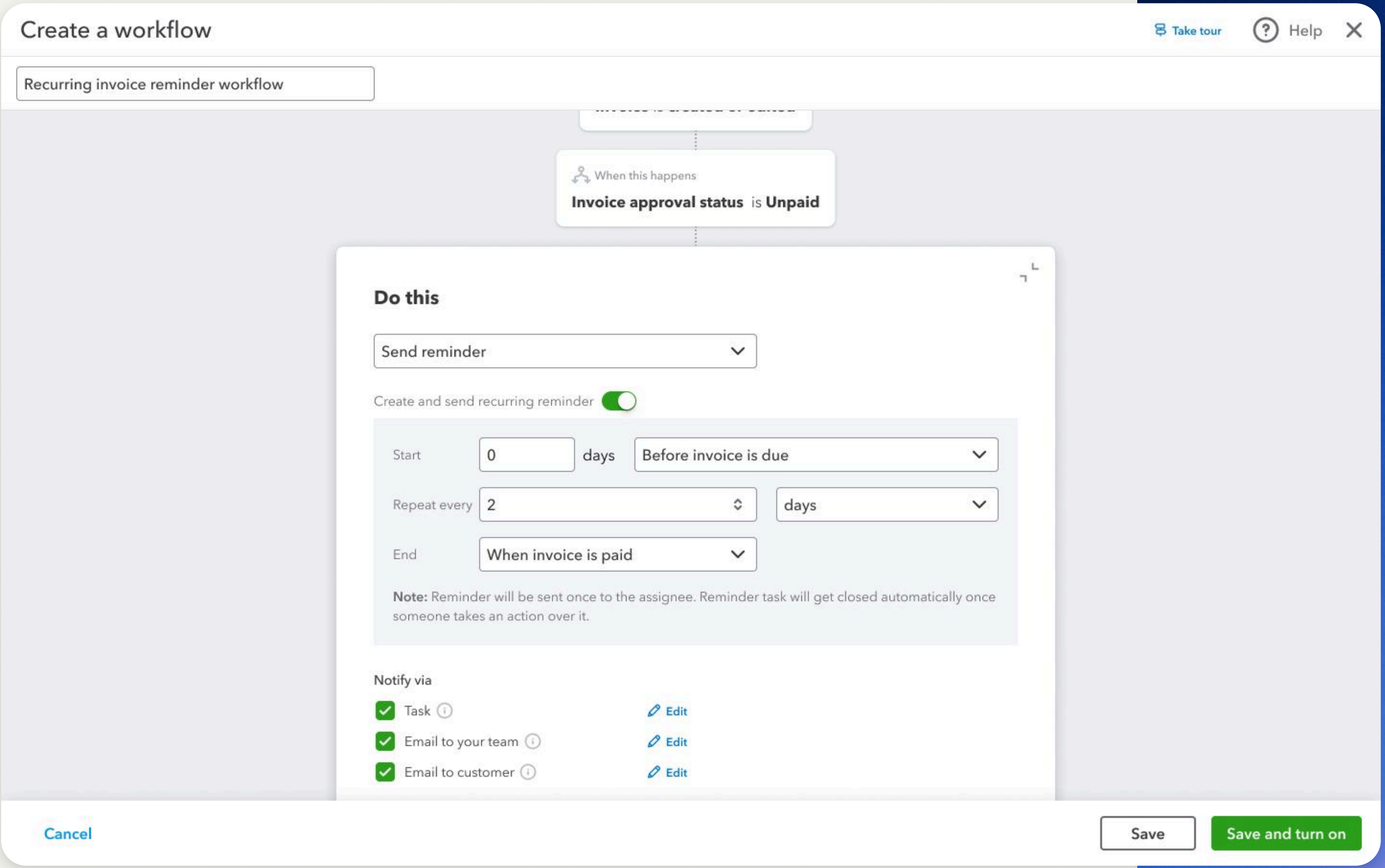
Automated recurring reminders

What

Customize your reminder schedule to automatically send notifications until invoices are paid, estimates are accepted, bills are paid, and purchase orders are closed.

Why

Get peace of mind knowing follow-ups with customers, vendors, and employees are handled for you.



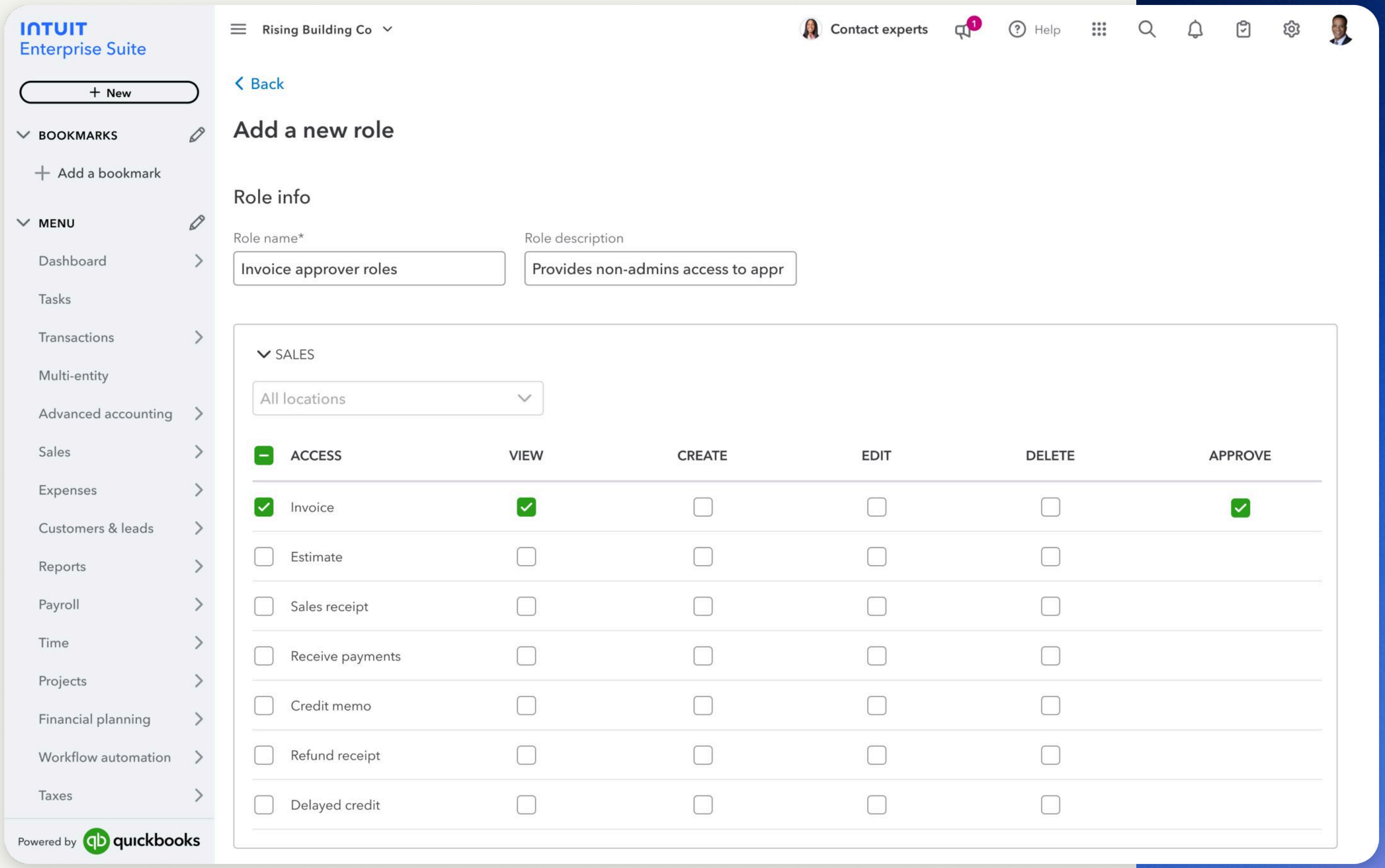
Custom invoice approver role

What

Add non-admin users to a custom invoice approver role.

Why

Grant invoice approval permissions to those who need it. This helps you separate duties and scale your business.



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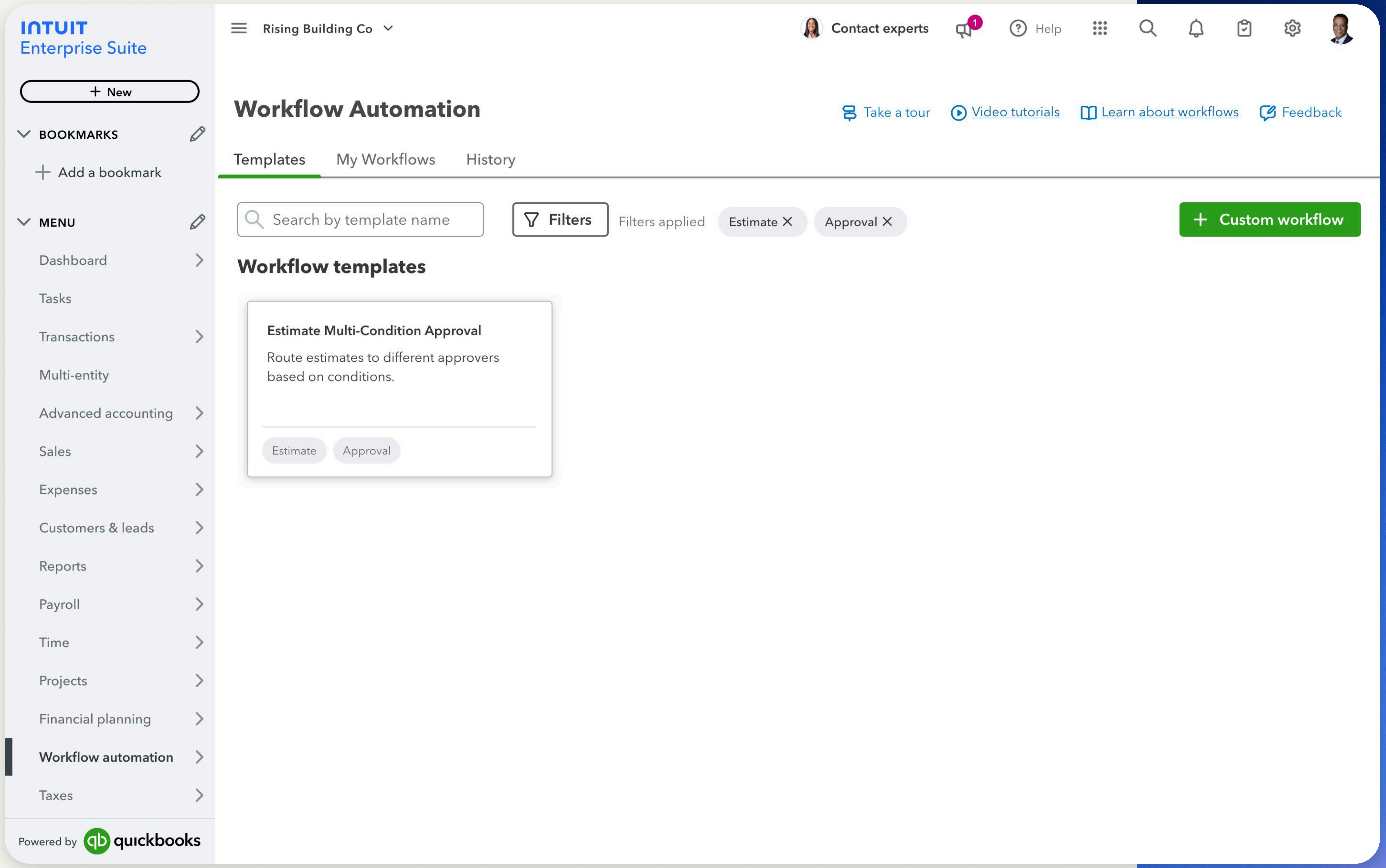
Estimate approval workflows

What

Request internal approval before sharing an estimate with your customer.

Why

You can produce higher quality, more accurate estimates.



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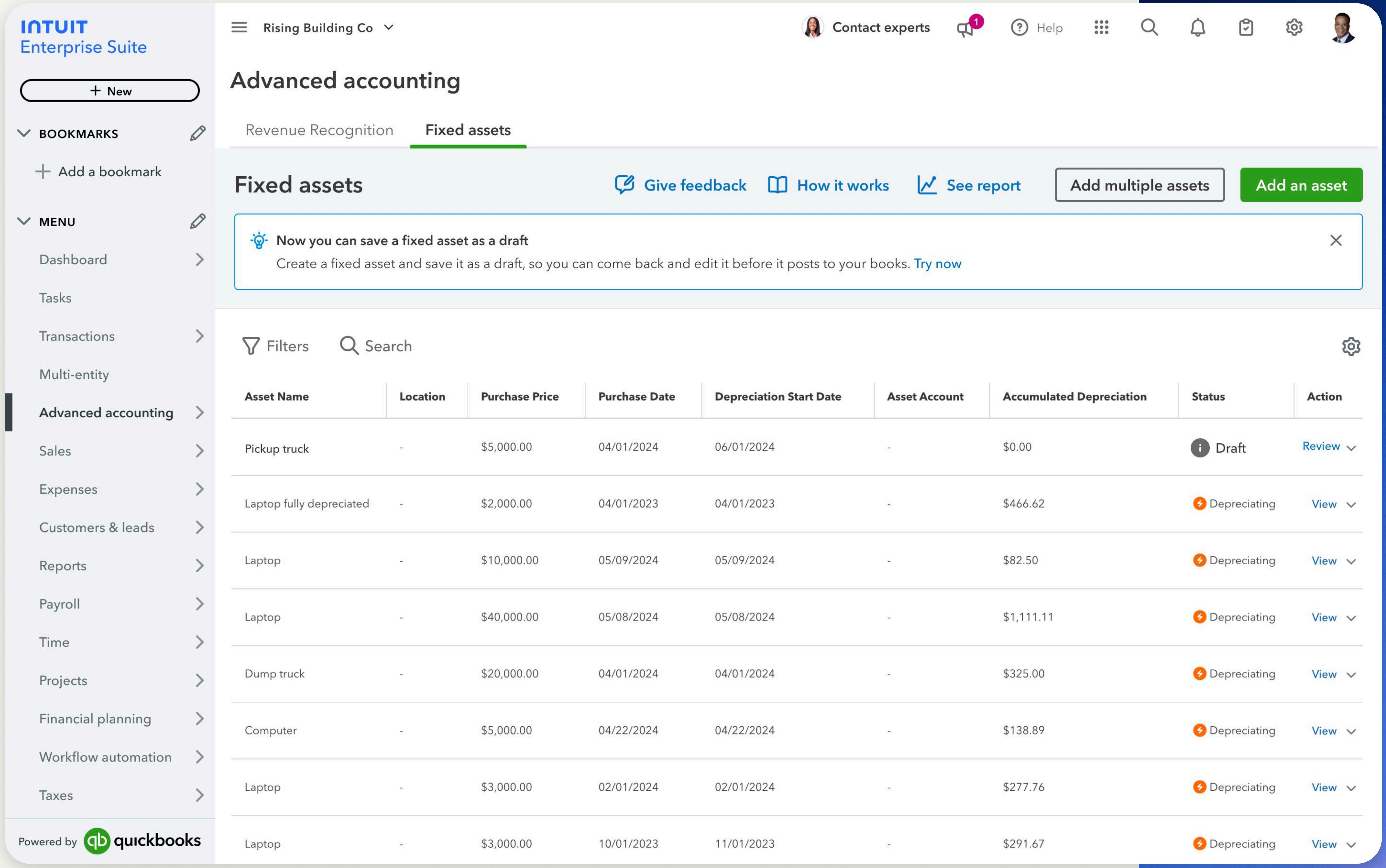
Fixed asset auto-detection & creation

What

When you add items that have fixed asset accounts to expenses or bank feeds, we'll automatically create a fixed asset draft based on the info you entered.

Why

Manage fixed assets more efficiently by eliminating the need to manually enter the same data in multiple places.



Asset Name	Location	Purchase Price	Purchase Date	Depreciation Start Date	Asset Account	Accumulated Depreciation	Status	Action
Pickup truck	-	$5,000.00	04/01/2024	06/01/2024	-	$0.00	Draft	Review
Laptop fully depreciated	-	$2,000.00	04/01/2023	04/01/2023	-	$466.62	Depreciating	View
Laptop	-	$10,000.00	05/09/2024	05/09/2024	-	$82.50	Depreciating	View
Laptop	-	$40,000.00	05/08/2024	05/08/2024	-	$1,111.11	Depreciating	View
Dump truck	-	$20,000.00	04/01/2024	04/01/2024	-	$325.00	Depreciating	View
Computer	-	$5,000.00	04/22/2024	04/22/2024	-	$138.89	Depreciating	View
Laptop	-	$3,000.00	02/01/2024	02/01/2024	-	$277.76	Depreciating	View
Laptop	-	$3,000.00	10/01/2023	11/01/2023	-	$291.67	Depreciating	View

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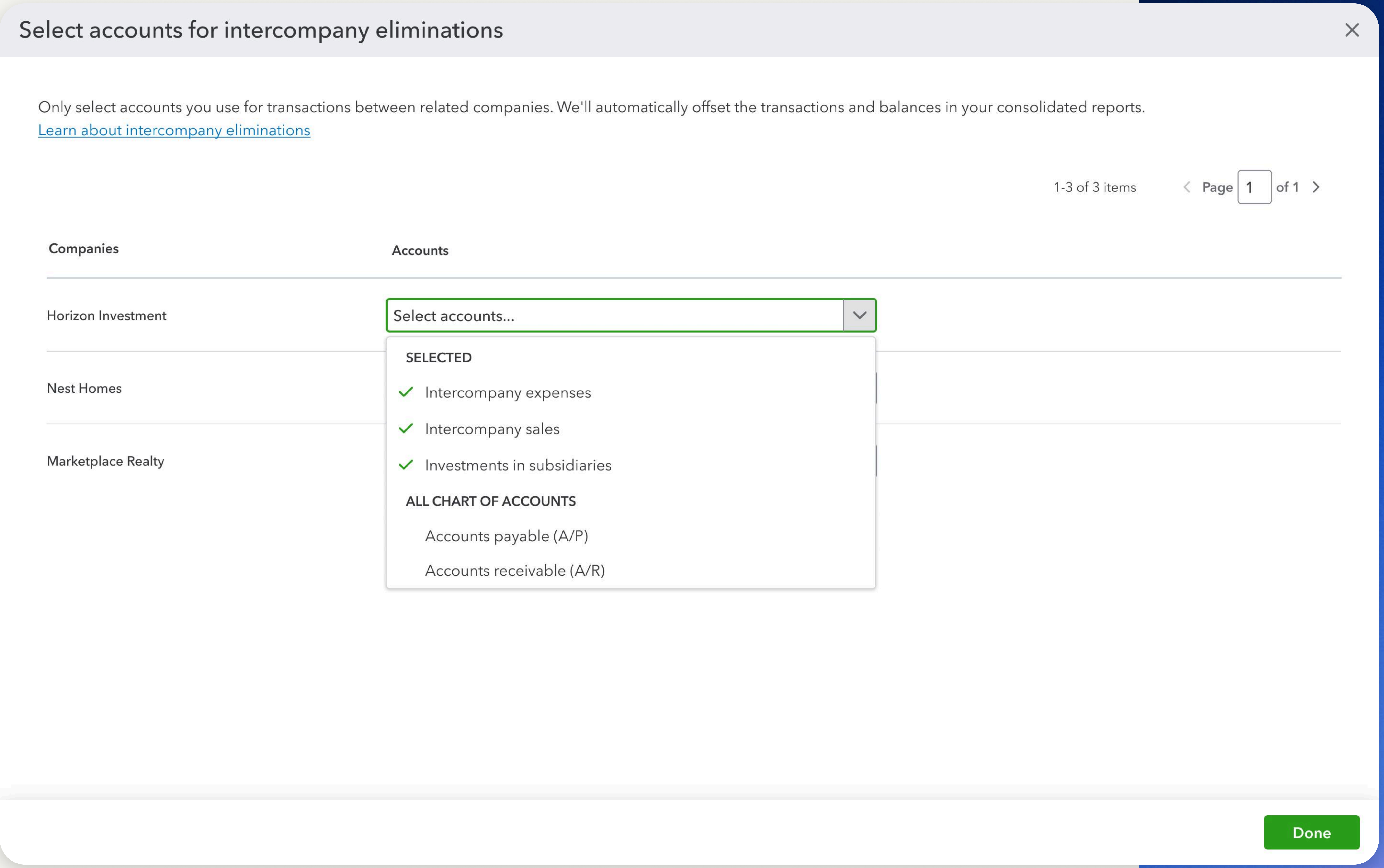
Intercompany chart of accounts setup

What

Standardize intercompany chart of accounts setup across multiple linked companies.

Why

Save time and set up their intercompany chart of accounts more accurately because they don't have to manually enter the same information multiple times.



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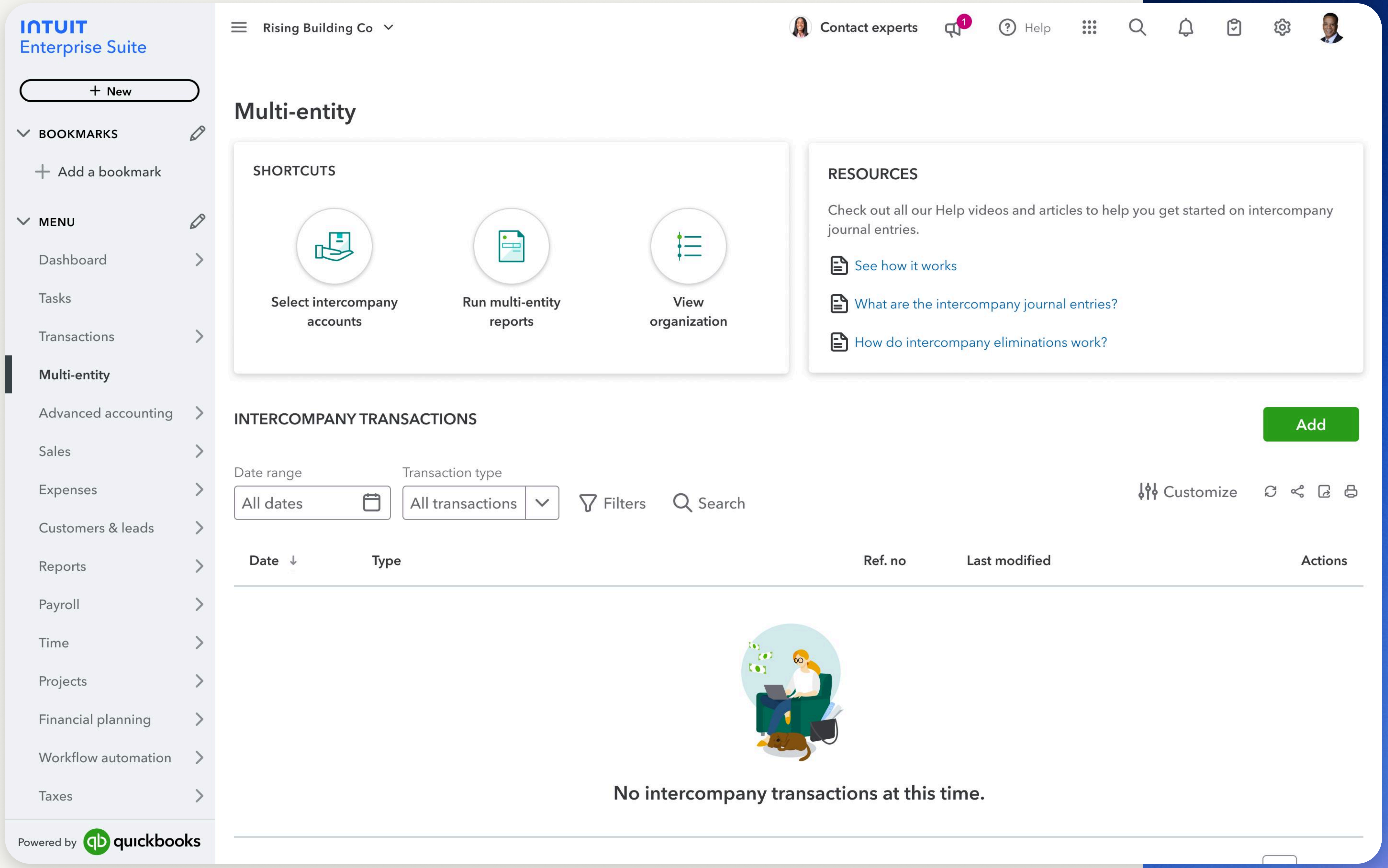
Multi-entity navigation

What

Multi-entity is now its own menu item, rather than being under Advanced accounting.

Why

Get to multi-entity tasks in fewer clicks.



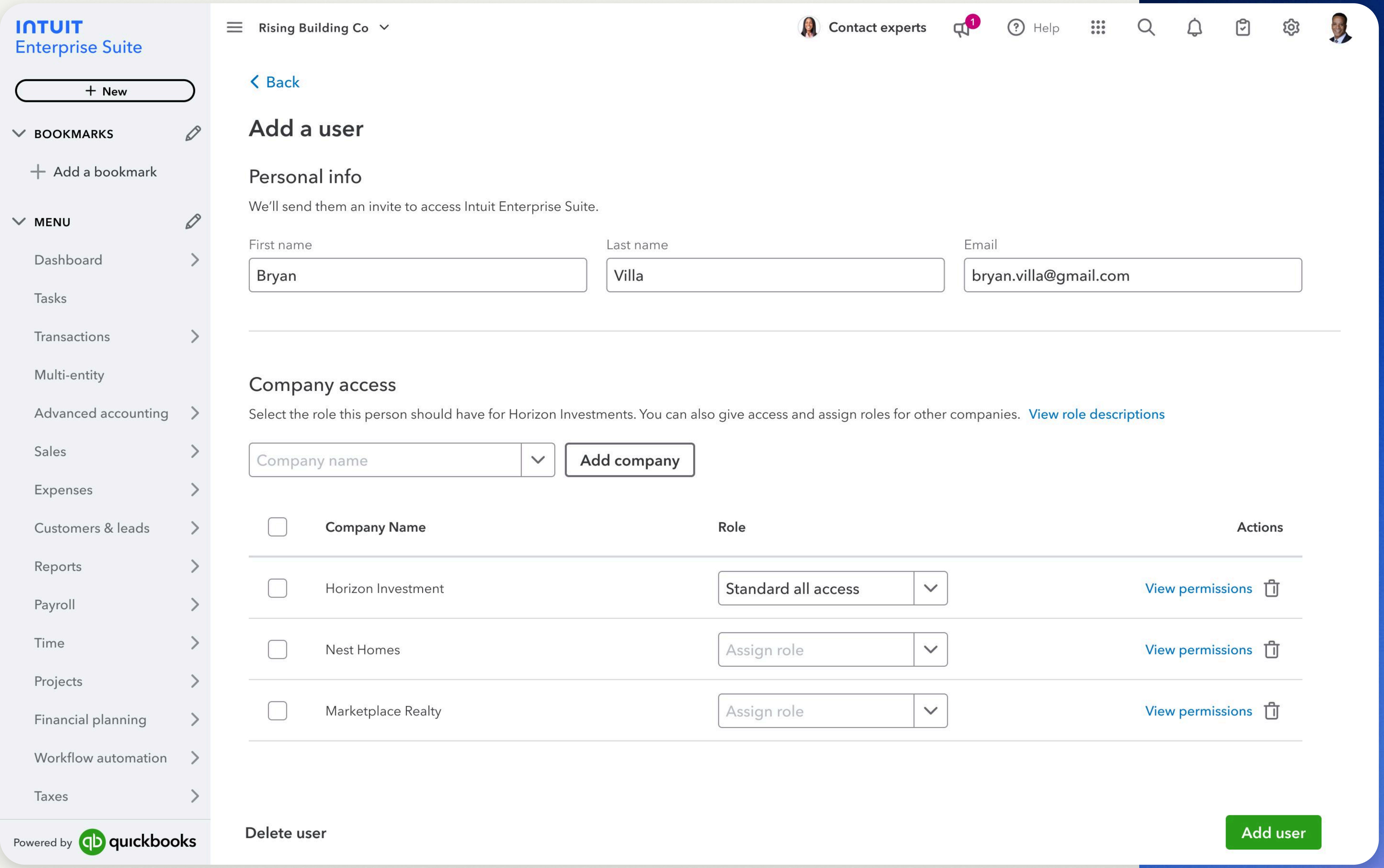
Multi-entity user management

What

Manage users across the primary company and linked companies from a single dashboard.

Why

Save time by managing permissions for multiple entities in one place.



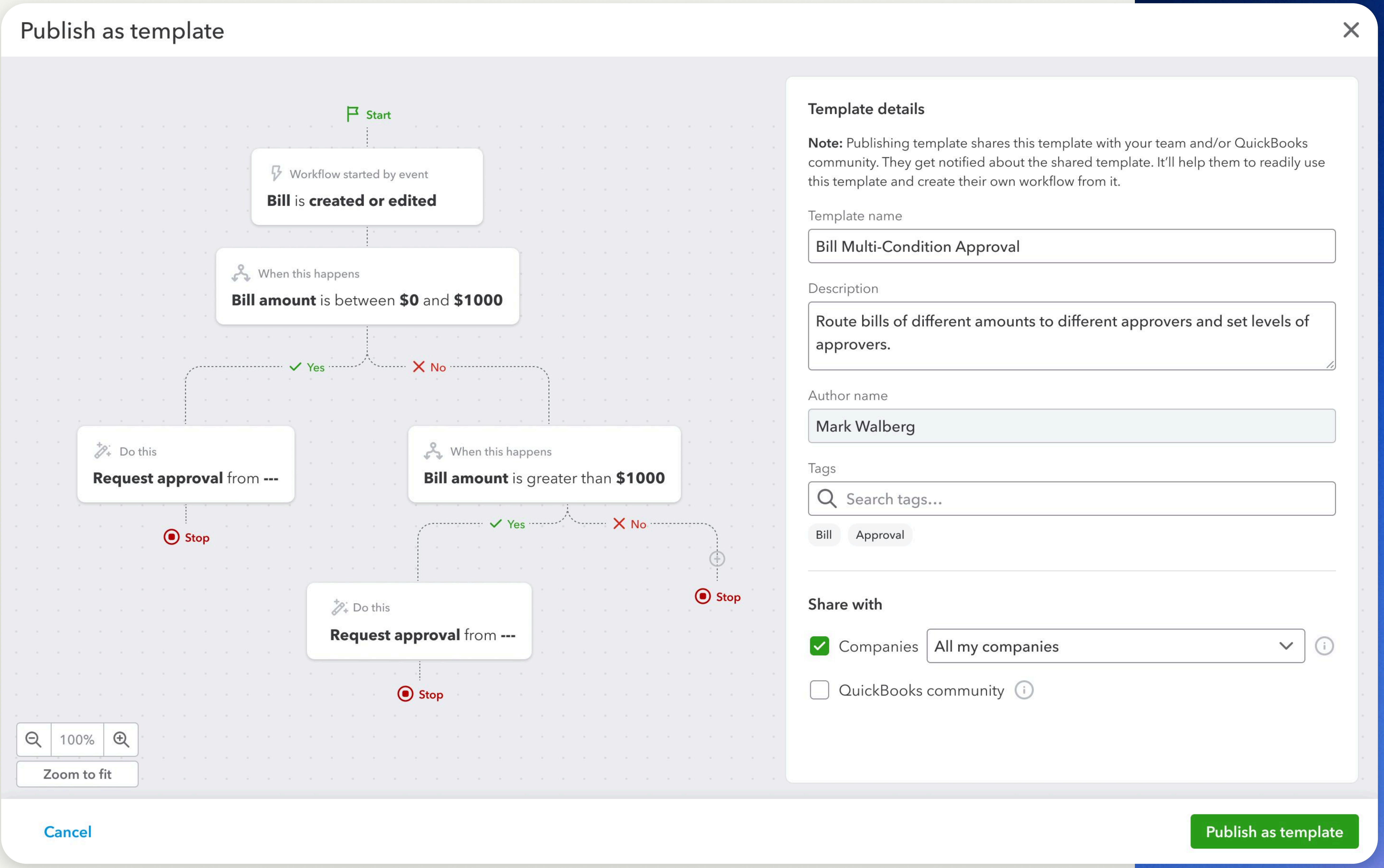
Shareable workflow templates

What

Duplicate and customize approval workflow templates. Share them with all your linked companies.

Why

Save time, help ensure compliance, improve oversight, and prevent errors when you use these duplicated approval templates across your linked companies.



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Dimensions & business intelligence

Detailed, dimensional reporting and automated, predictable finances

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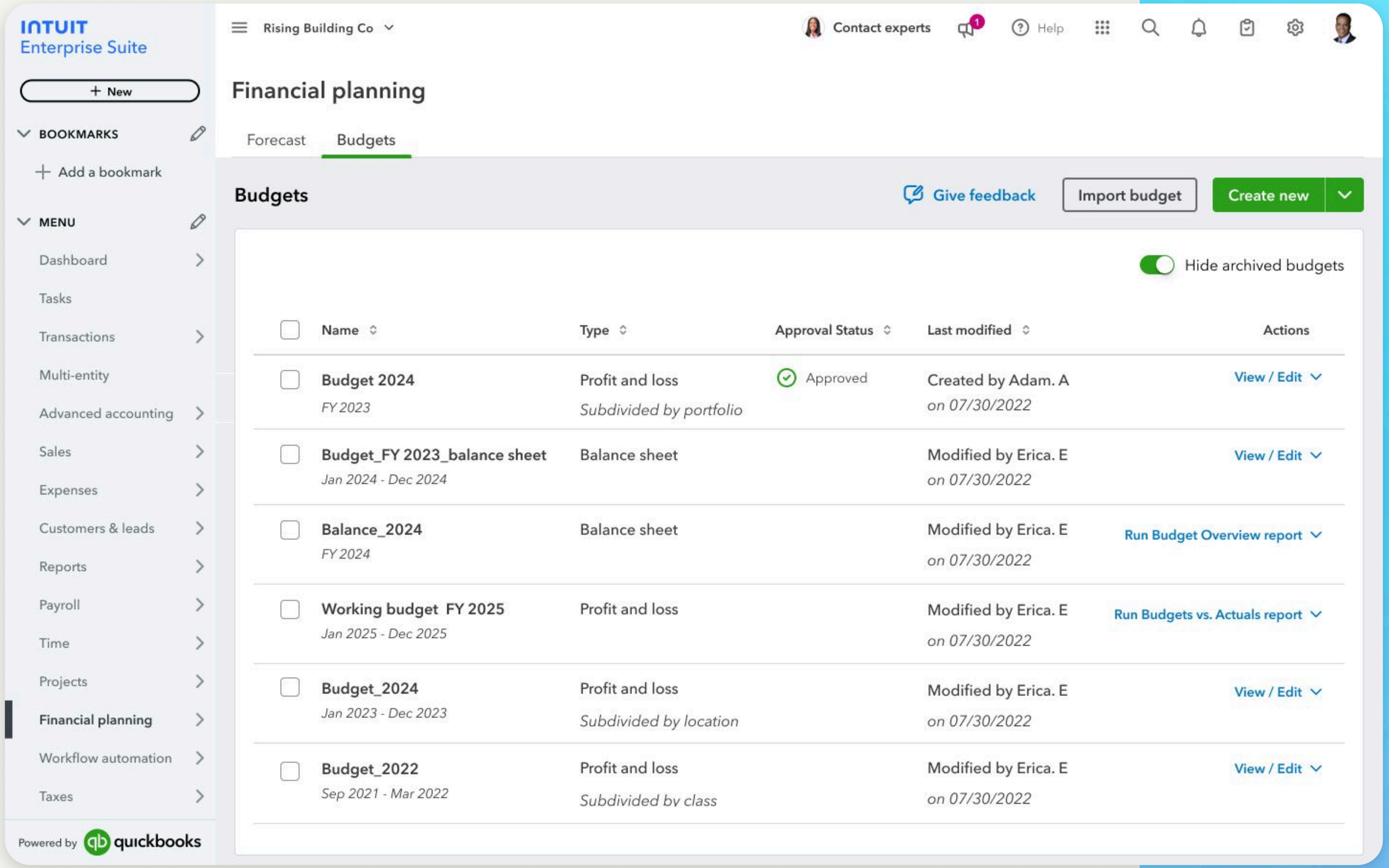
Budget collaboration & approvals

What

Collaborate on budgets with other department heads and get them approved with approval workflows.

Why

Collaborating with others in the same context lets you complete work more efficiently. It also ensures that budgets are reviewed correctly, which is essential for growth.



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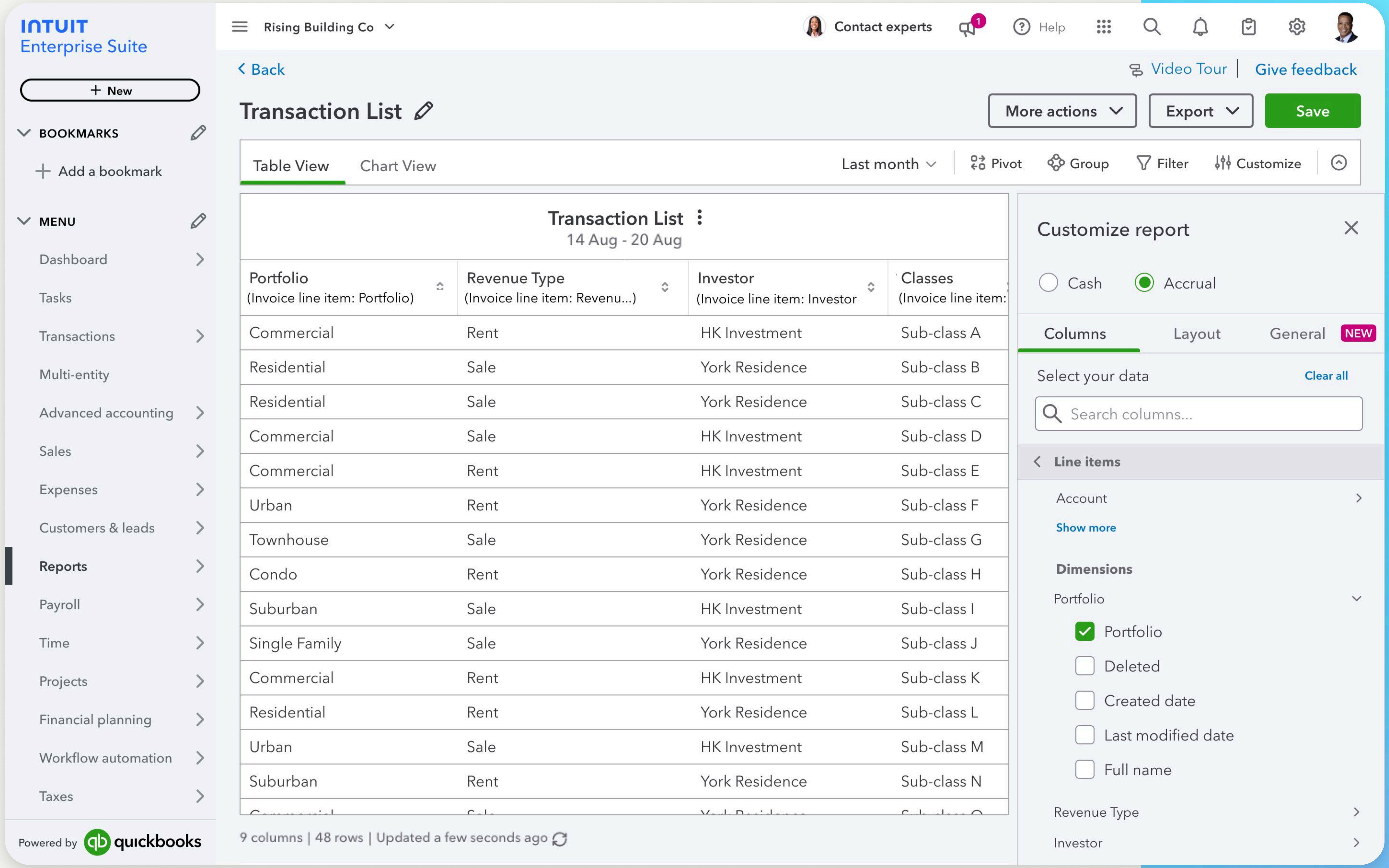
Customer-defined dimensions

What

Create up to 20 dimensions, including your original class. You can purchase up to 19 customer-defined dimensions.

Why

Unlock greater levels of insights with even more granular tracking for income and expenses.



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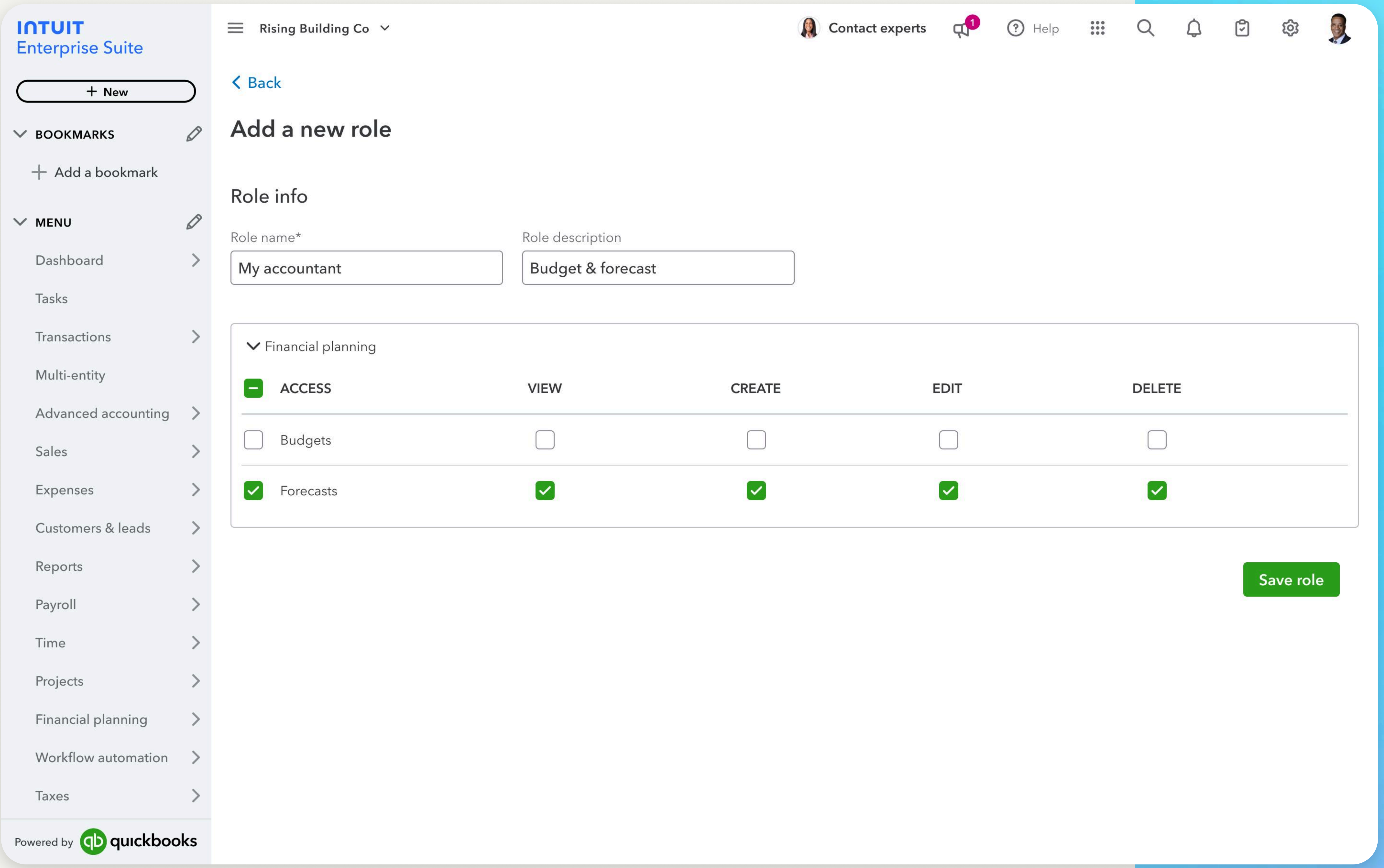
Custom roles for forecasts & budgets

What

Set up granular user permissions for access to budgets and forecasts.

Why

With these new permissions, you control who has access to your forward-looking financial data, so you can protect your company's sensitive information.



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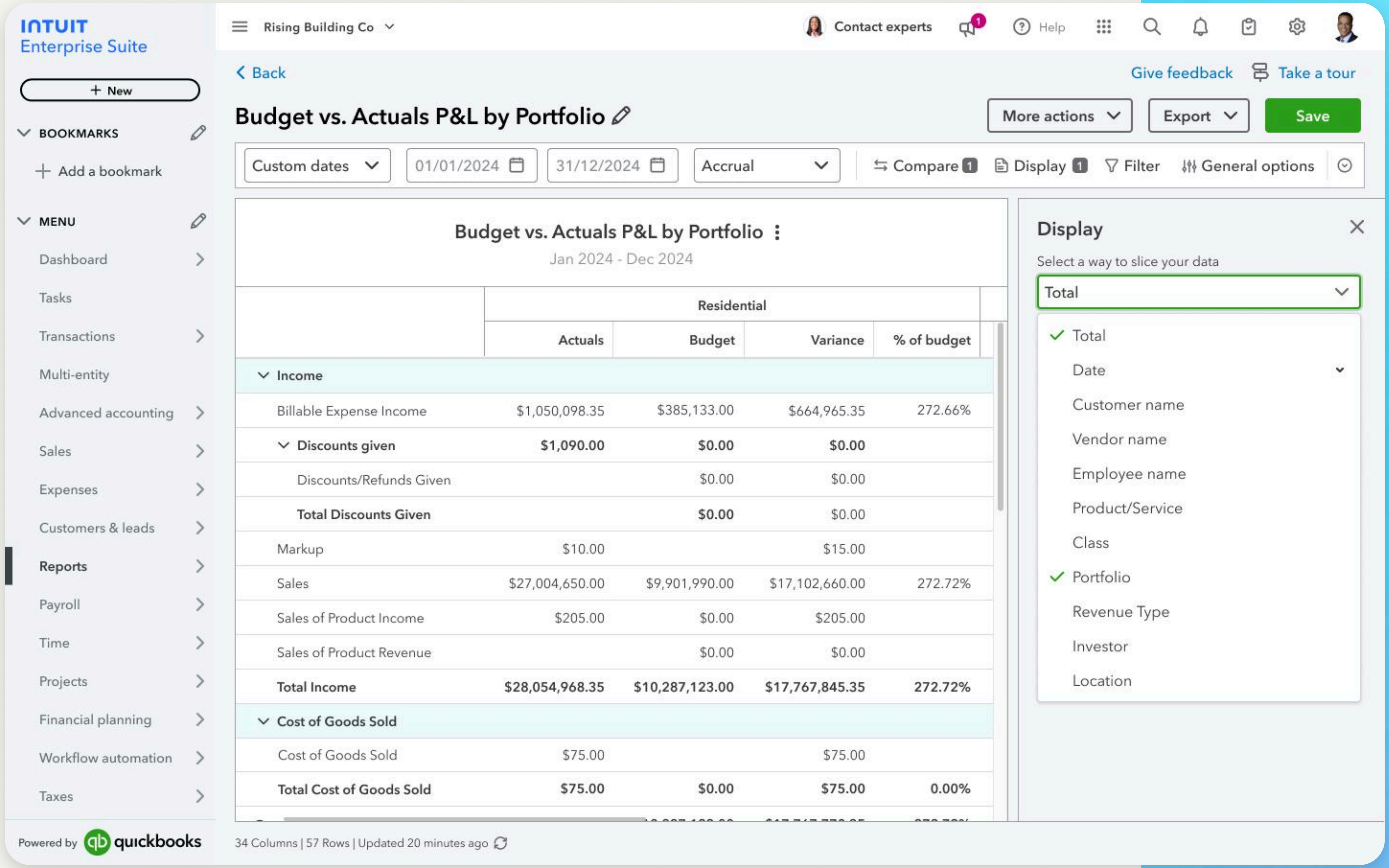
Dimensions with budgets

What

Incorporate dimensions into budgets.

Why

Create more granular budgets for more precise tracking, deeper insights, and better decision making.



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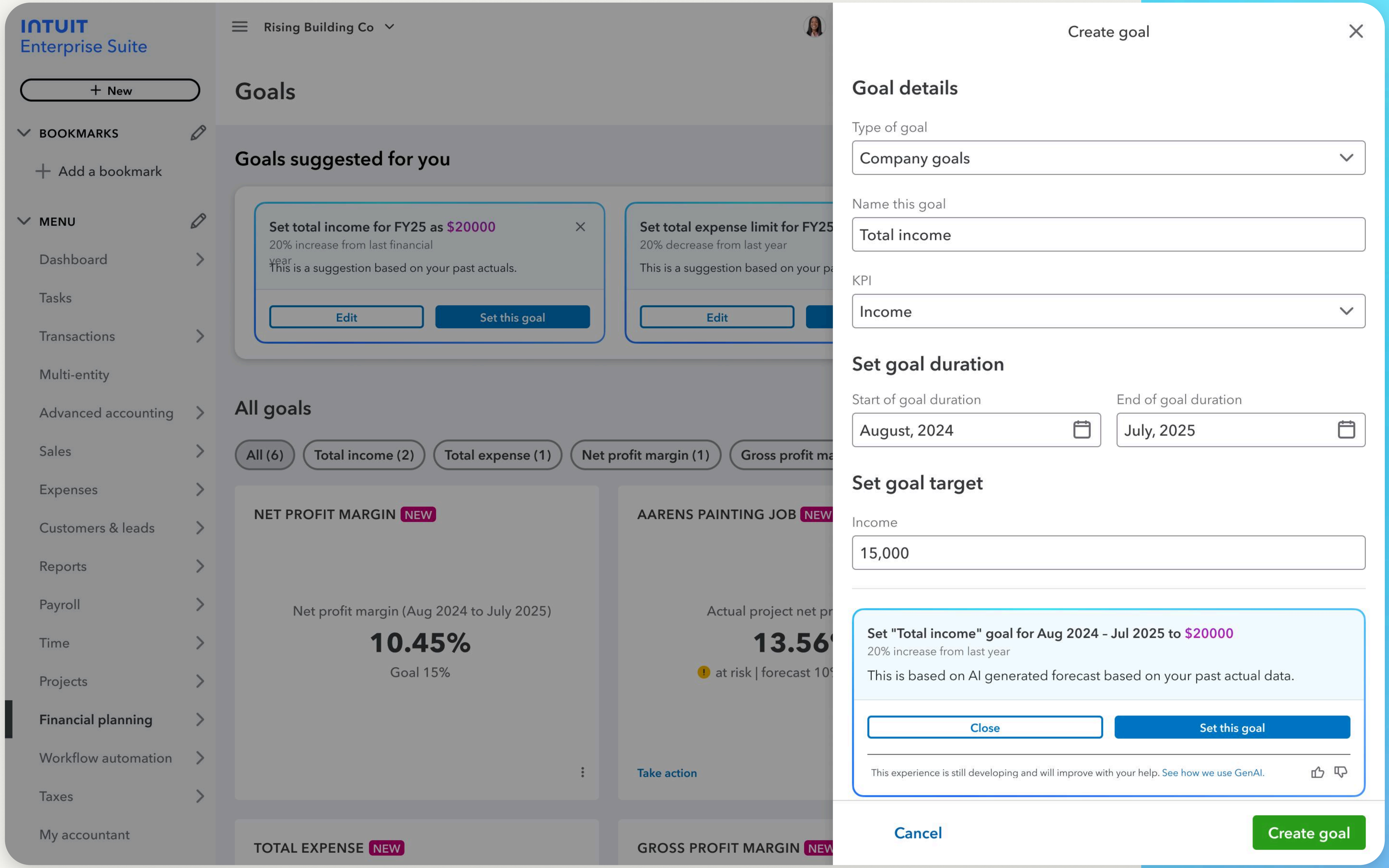
Financial goal setting

What

Create income, expense, and profit margin goals based on AI-powered recommendations.

Why

AI-powered goal setting saves time and helps you more efficiently run your business with confidence.



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Payroll cost allocation

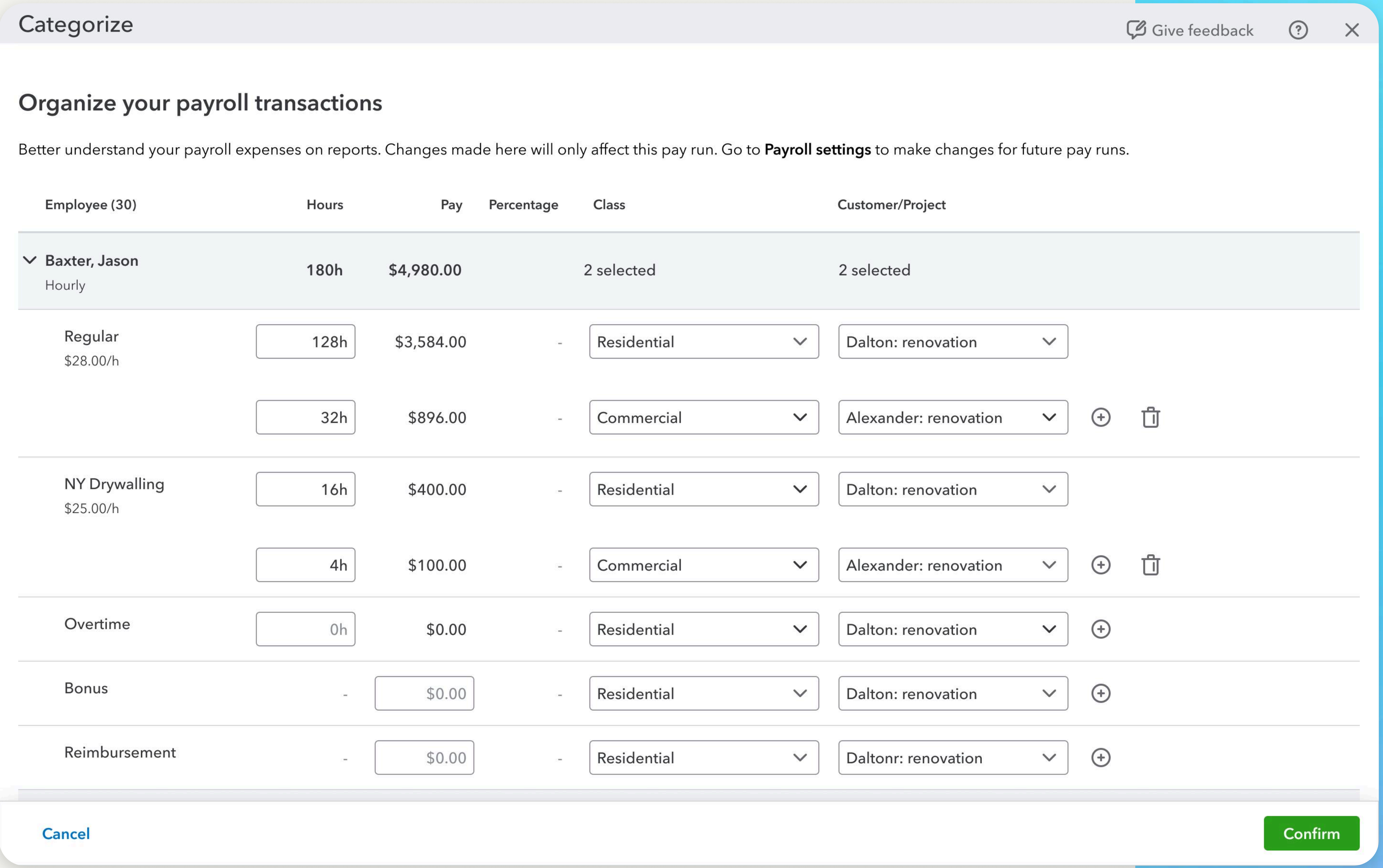
What

Assign multiple project or class values to a single employee within the same pay period for any wage item. If you use QuickBooks Time, these allocations will automatically transfer from QuickBooks Time.

Why

Save time and track labor costs with increased accuracy to specific categories. This gives you the detailed insights you need to boost profitability.

Available for customers with QuickBooks Online Payroll Premium and Elite.



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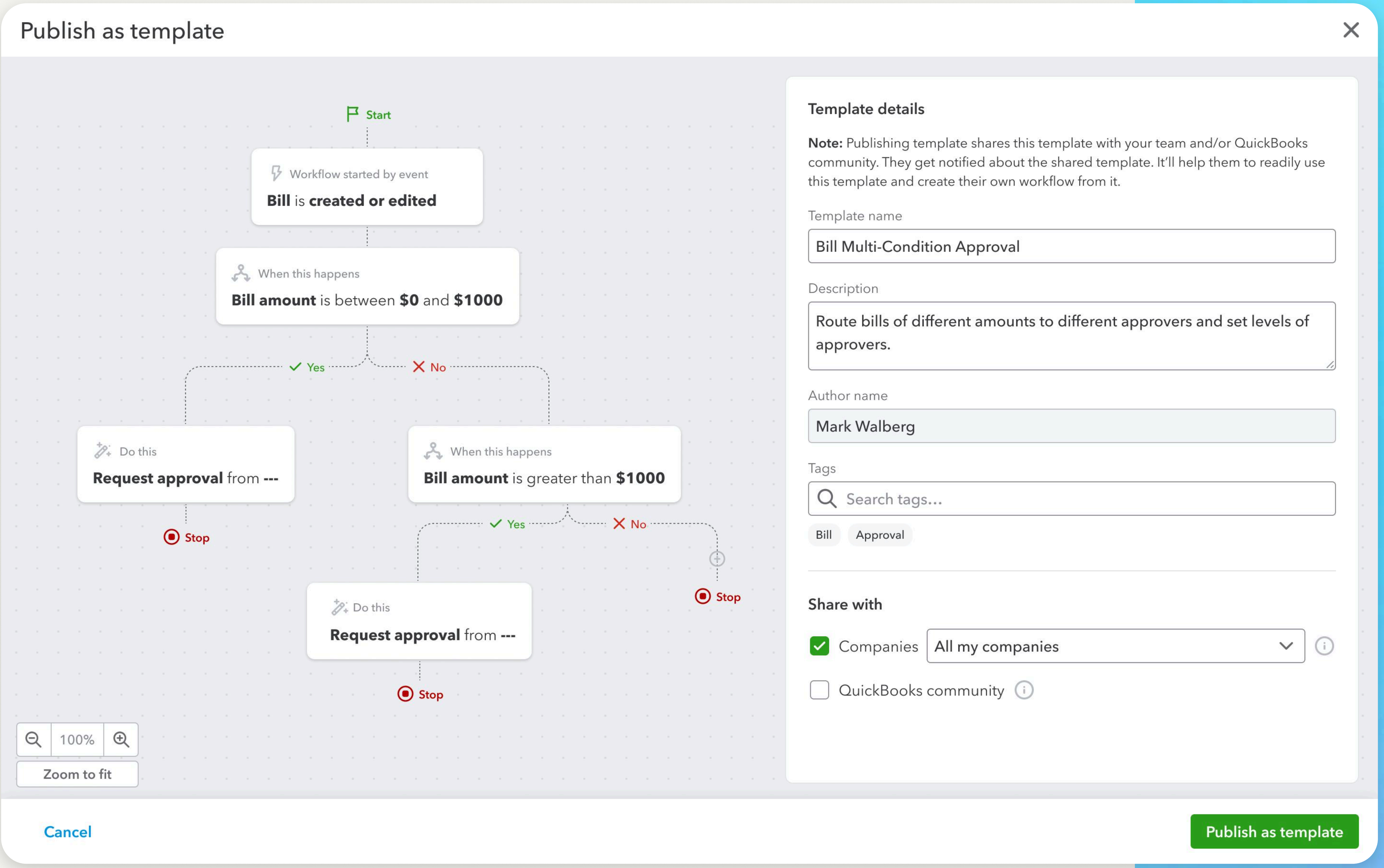


Project financials & job costing

Streamlined and more profitable project management

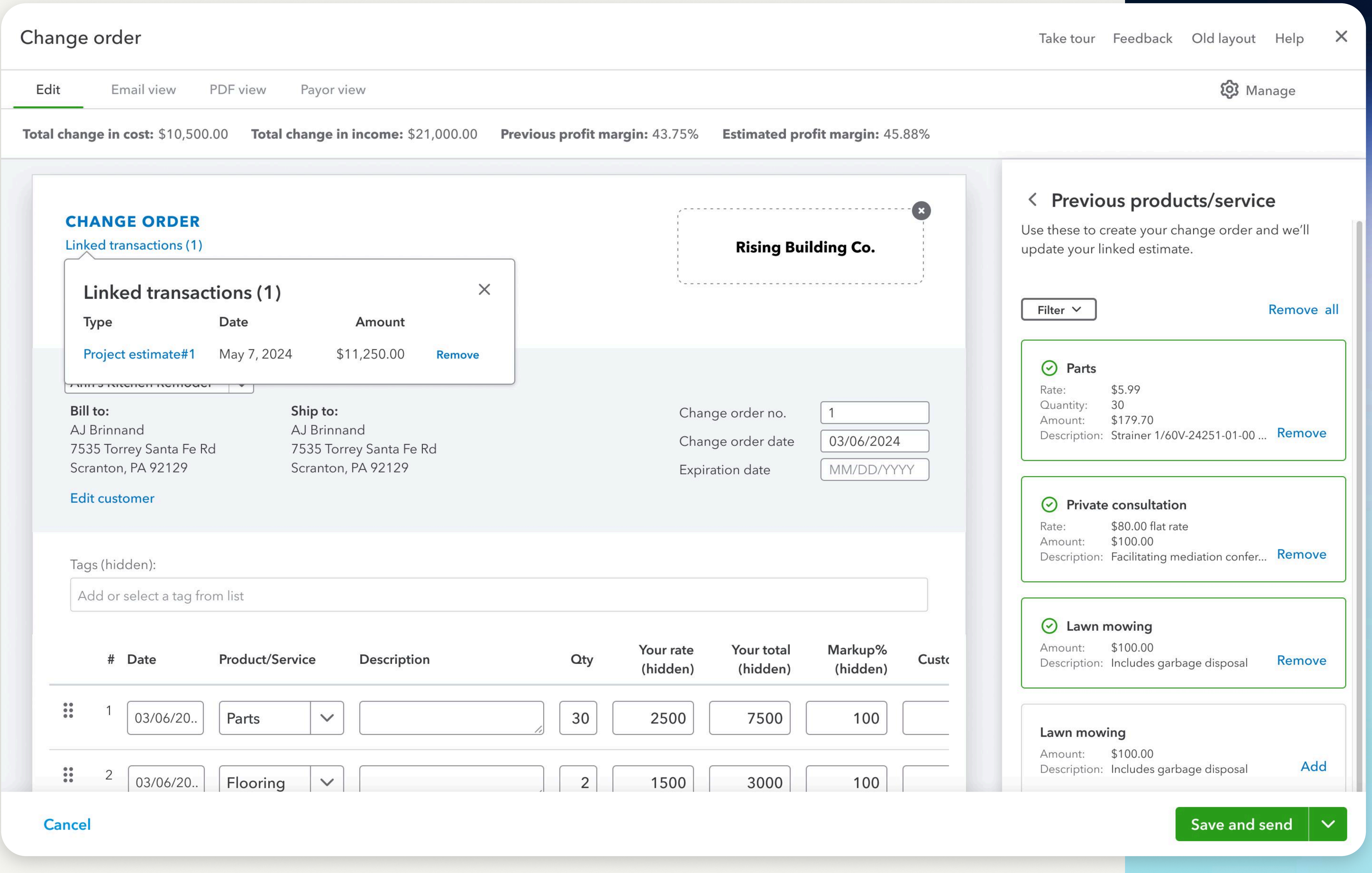
Change order management

What

Track changes to the original project estimate and send updates for the customer to approve, for both estimated cost and income.

Why

Streamlining change order management saves time, improves accuracy of project-related financial information, and increases project profitability.



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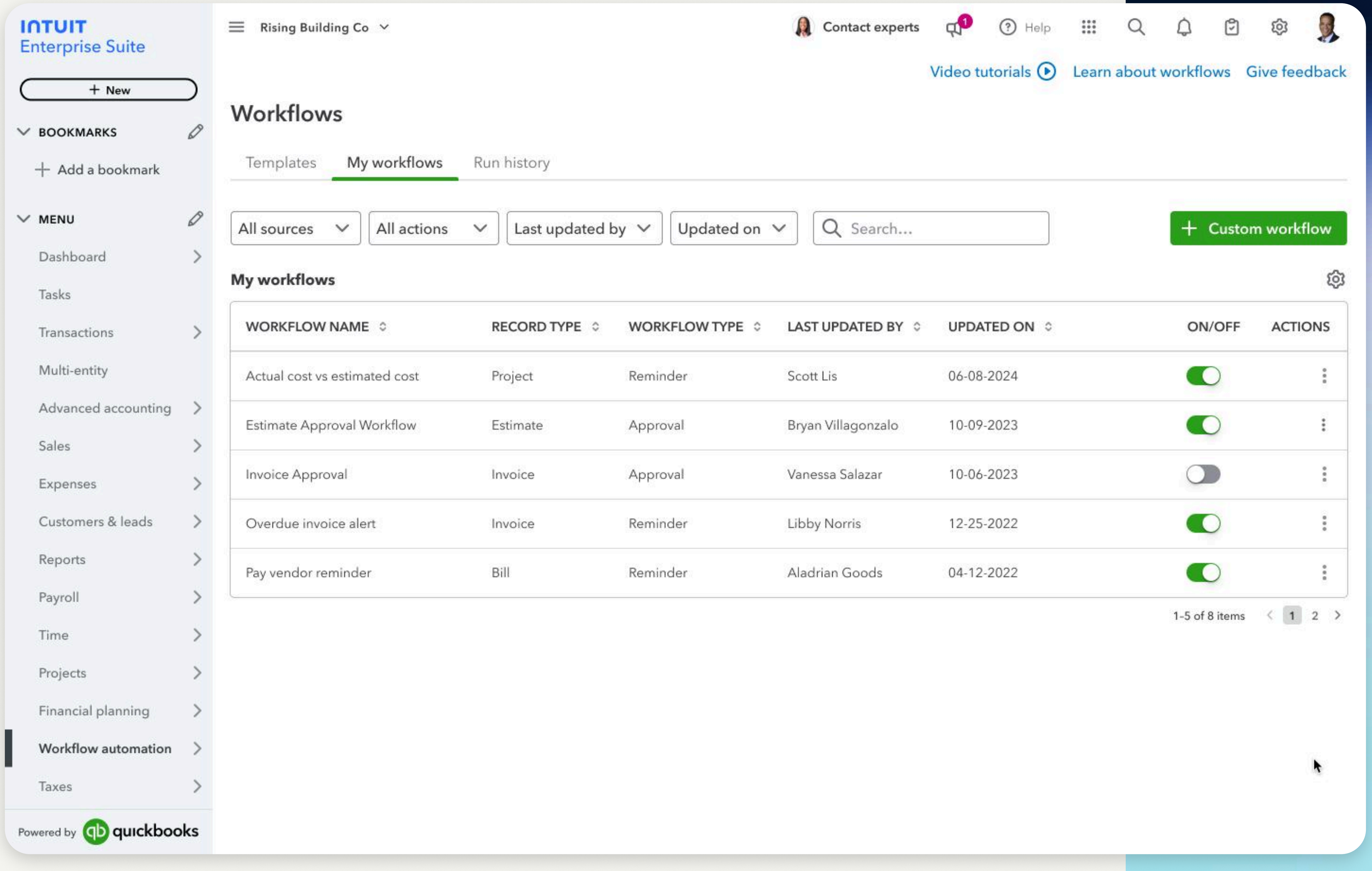

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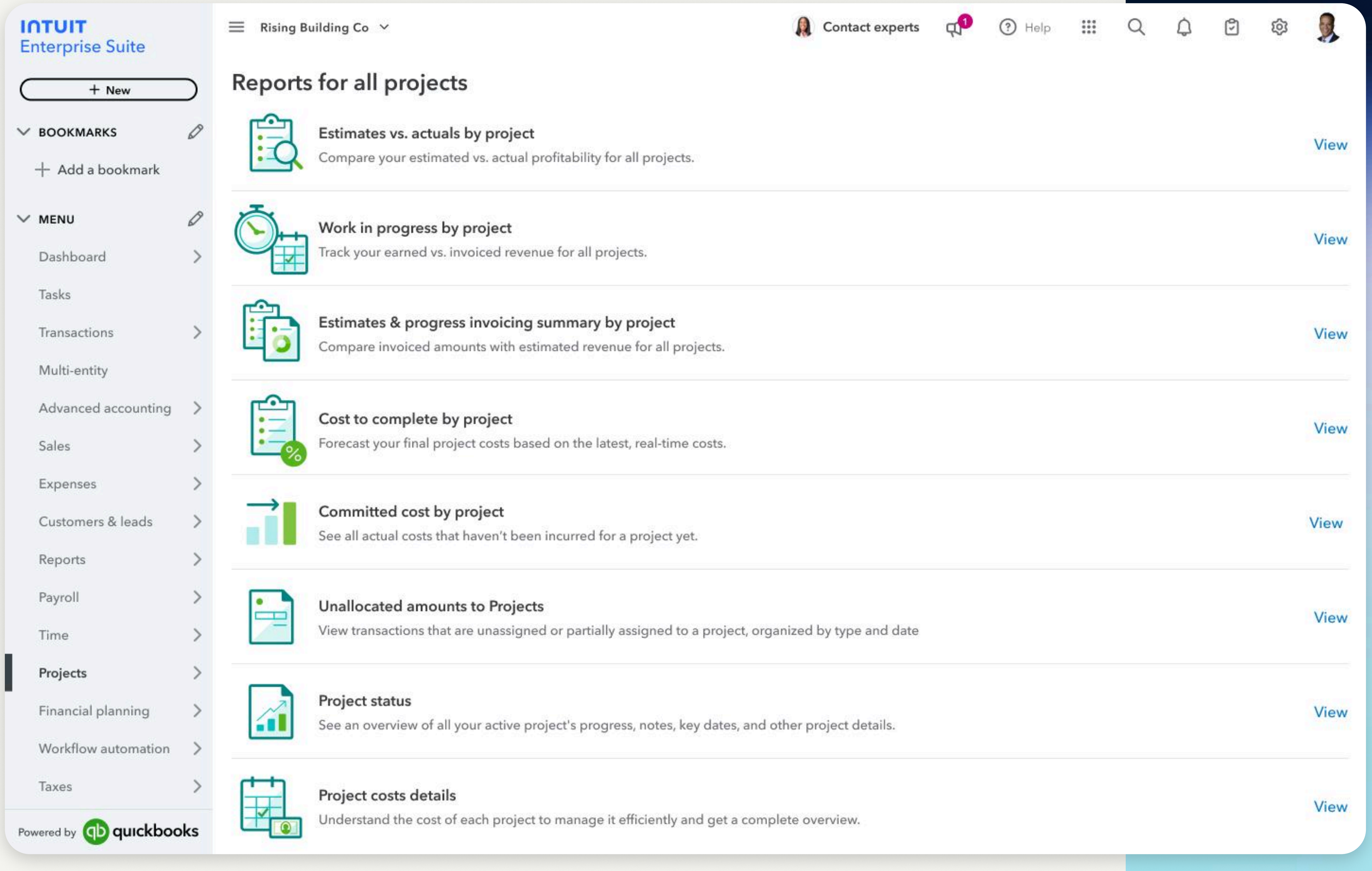
Industry-specific reports

What

Access 6 new project-related reports: Committed costs, Change orders, Project status, Project costs by vendor and project, Project costs detail, Time by employee and project.

Why

Industry-tailored reports that have deeper project insights help you make confident decisions and drive performance.



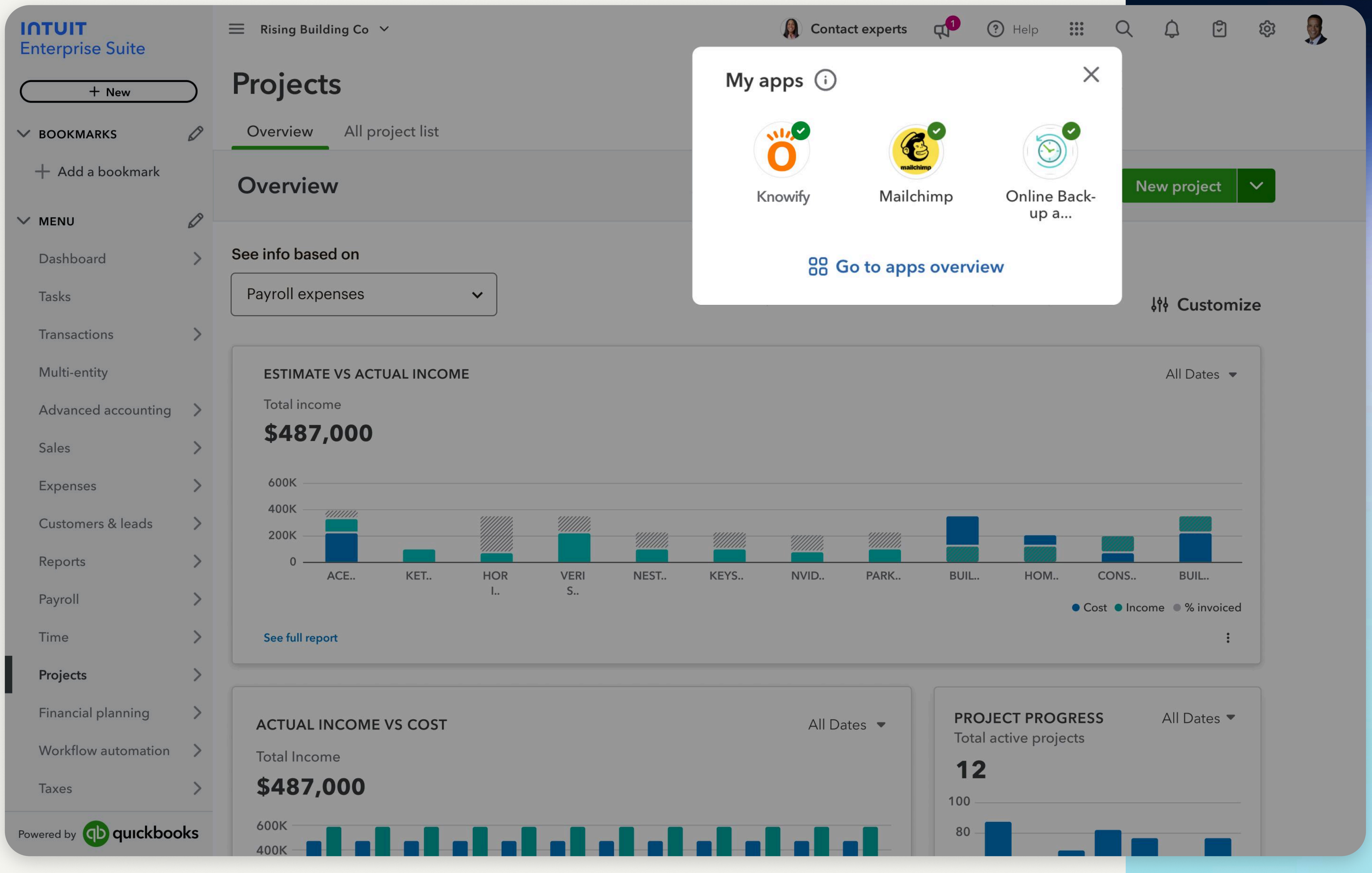
Integration with Knowify

What

Sync project data and associated transactions between Intuit Enterprise Suite and Knowify.

Why

Streamline project accounting and improve data accuracy because you don't have to manually manage this data in both places.



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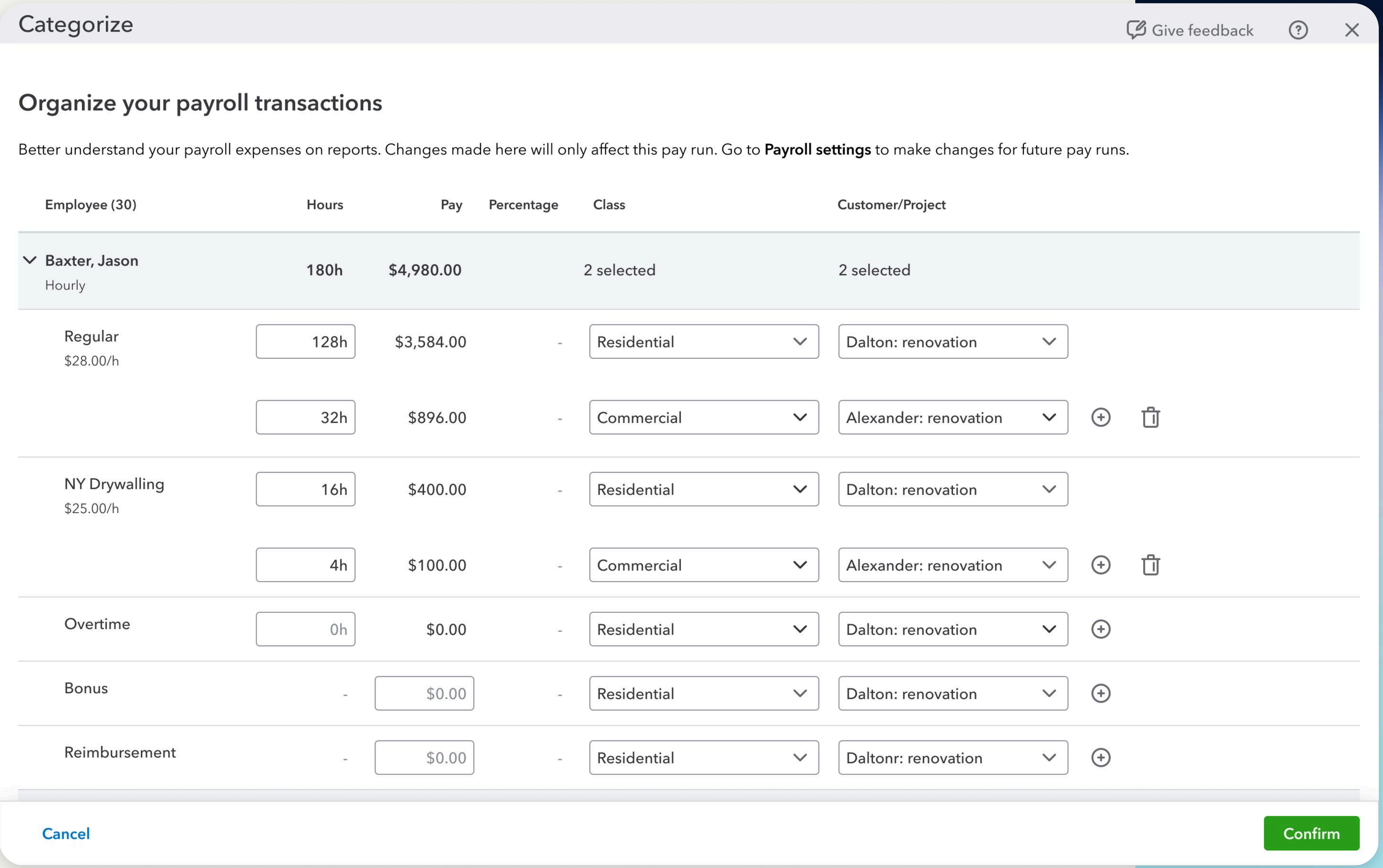

Available for customers with QuickBooks Online Payroll Premium and Elite.

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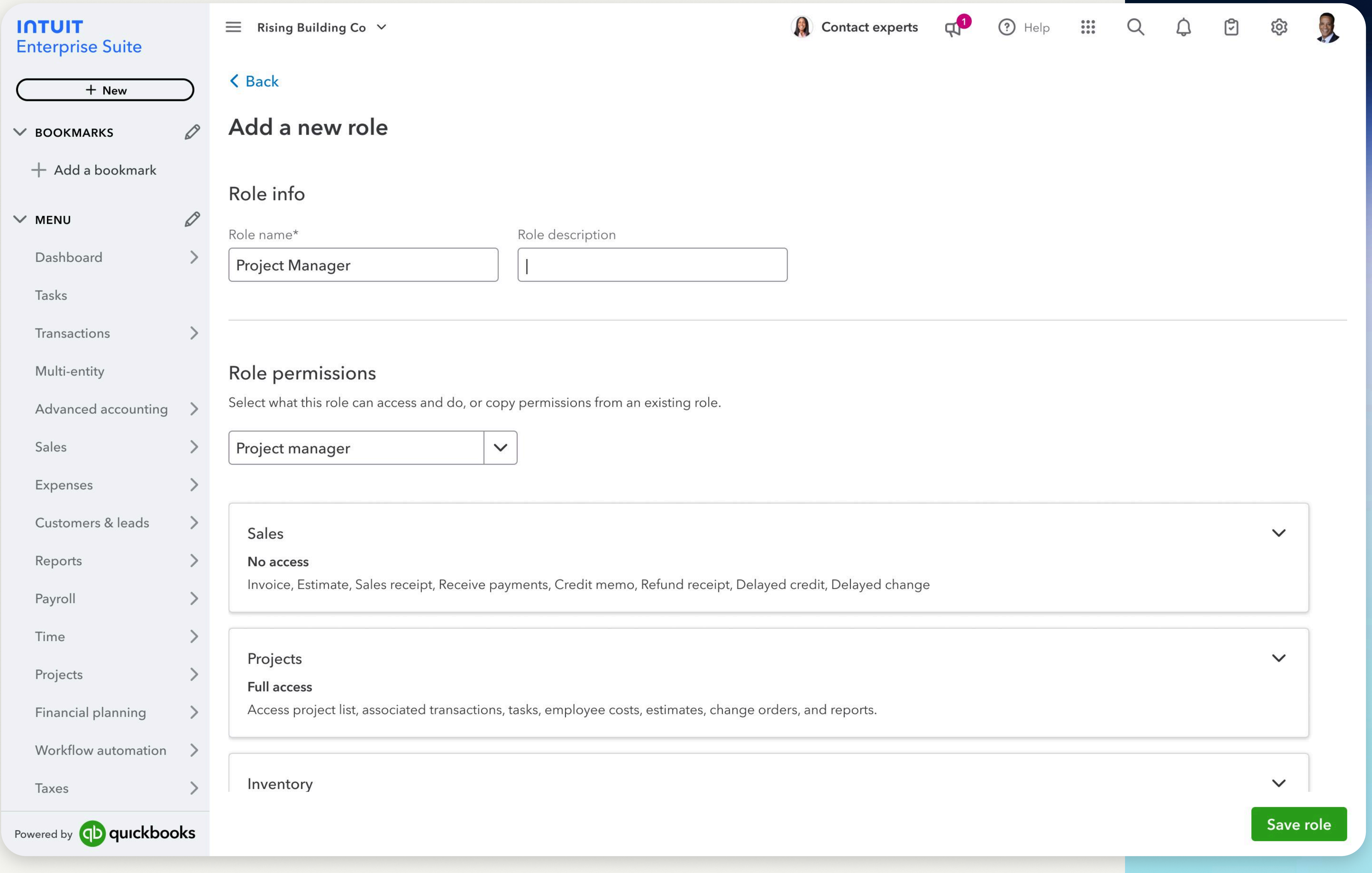
Project manager role

What

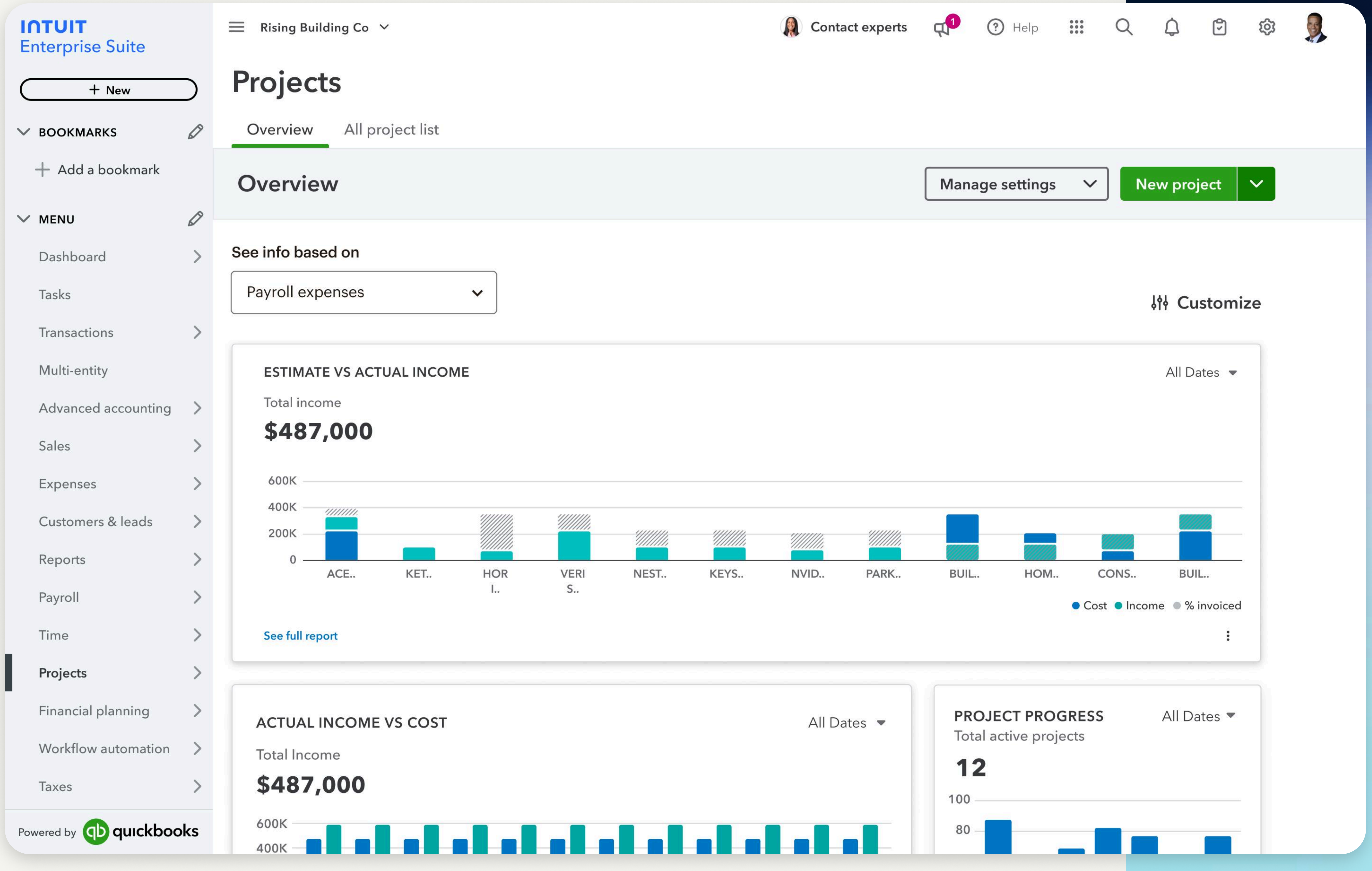
Assign a specific user to the project manager role.

Why

Users with project manager permissions can only access project-related information, so you can protect your company's sensitive information.



Project overview dashboard



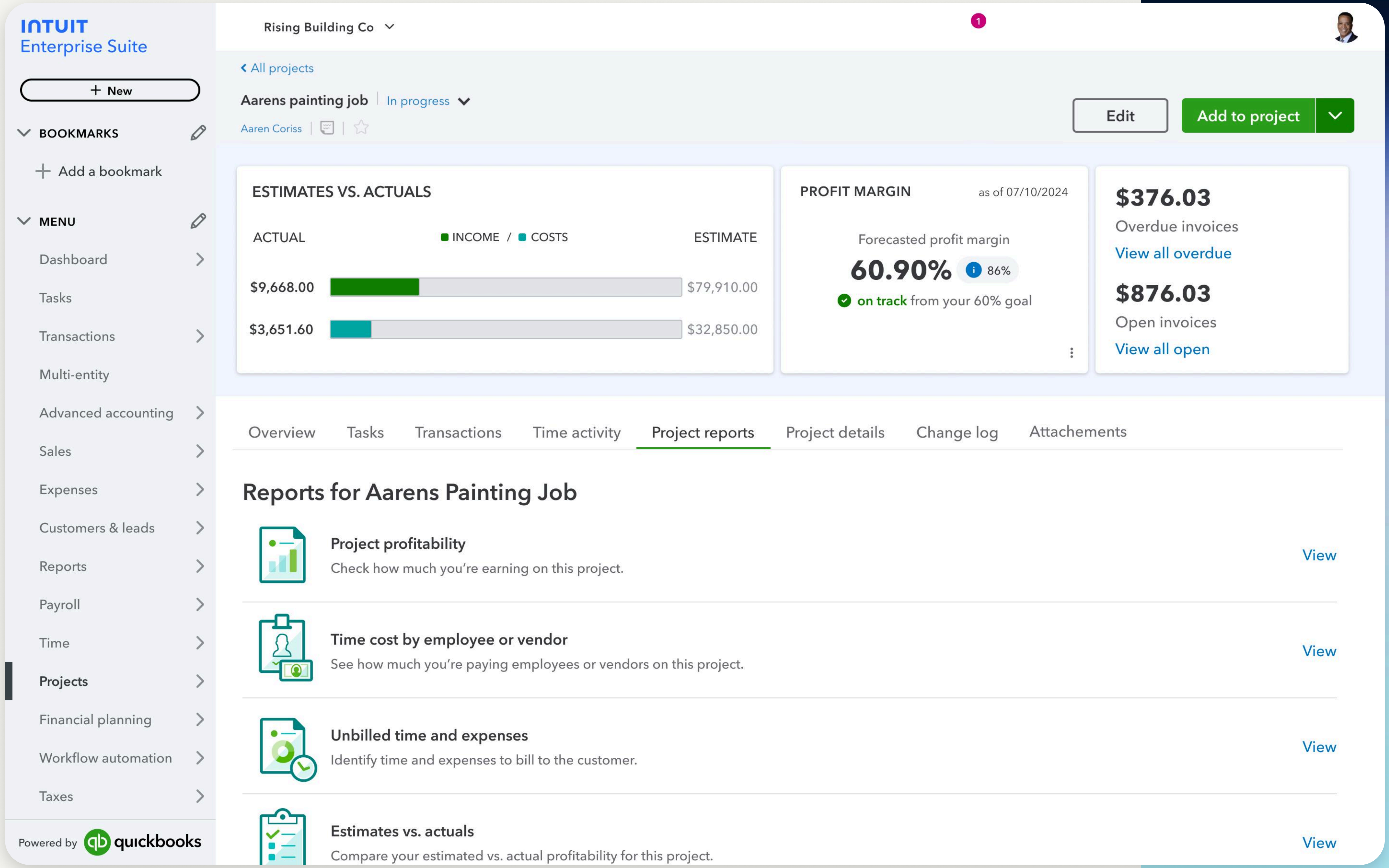
What

Customize the project overview dashboard and see top KPIs for projects in one place.

Why

Save time by monitoring all your projects in one place. Get actionable insights that can help you run your business with confidence.

Project profitability goal setting & monitoring



What

Set profitability goals for your projects based on AI-powered recommendations. We'll monitor your progress and proactively assess any issues that arise.

Why

AI-powered monitoring does the work for you, so you can address any issues before they impact your bottom line.

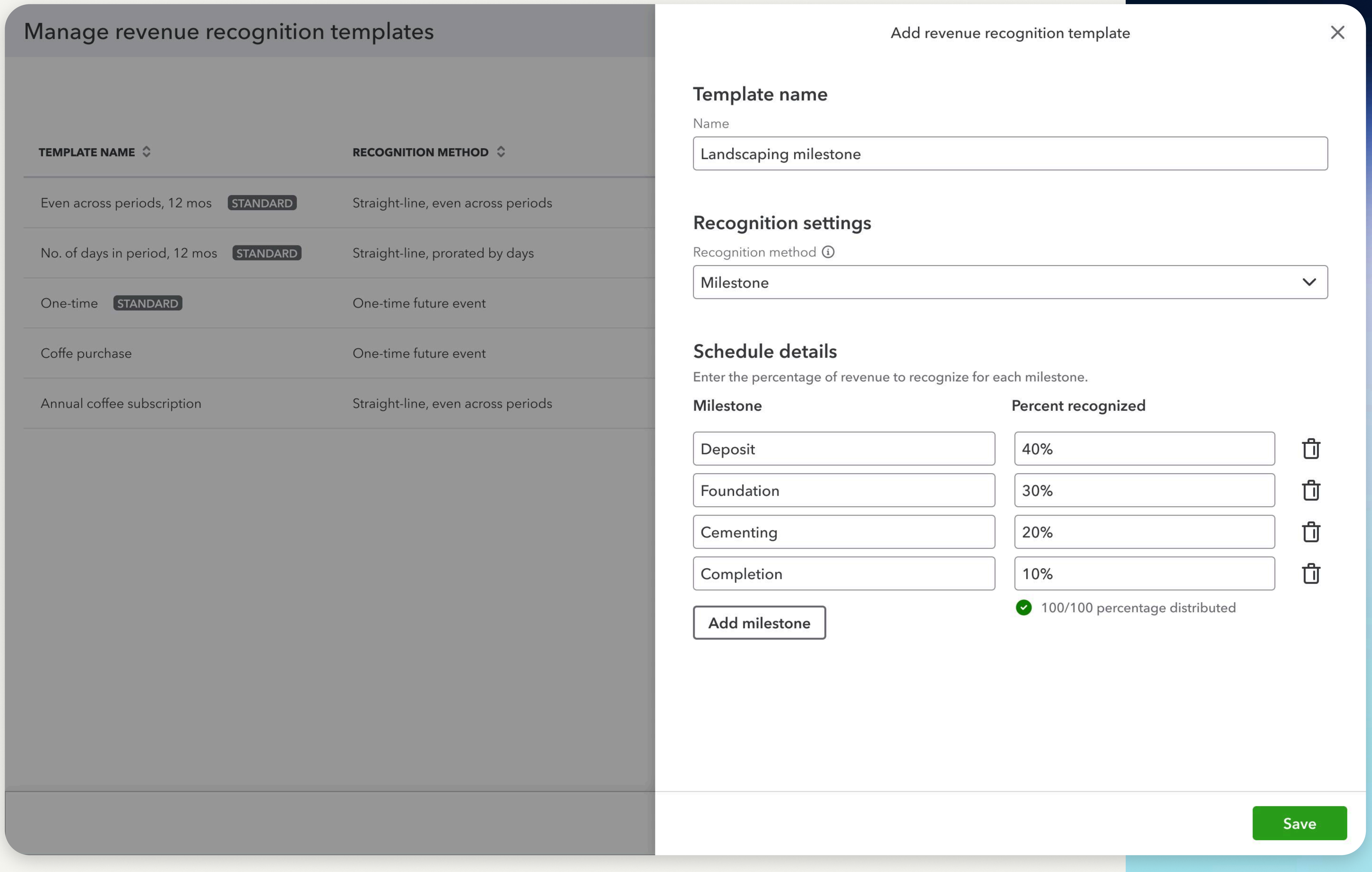
Revenue recognition methods for projects

What

Easily track revenue using percentage-to-completion and project milestone methods.

Why

Save time and increase the accuracy of your financial data for revenue recognition.



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