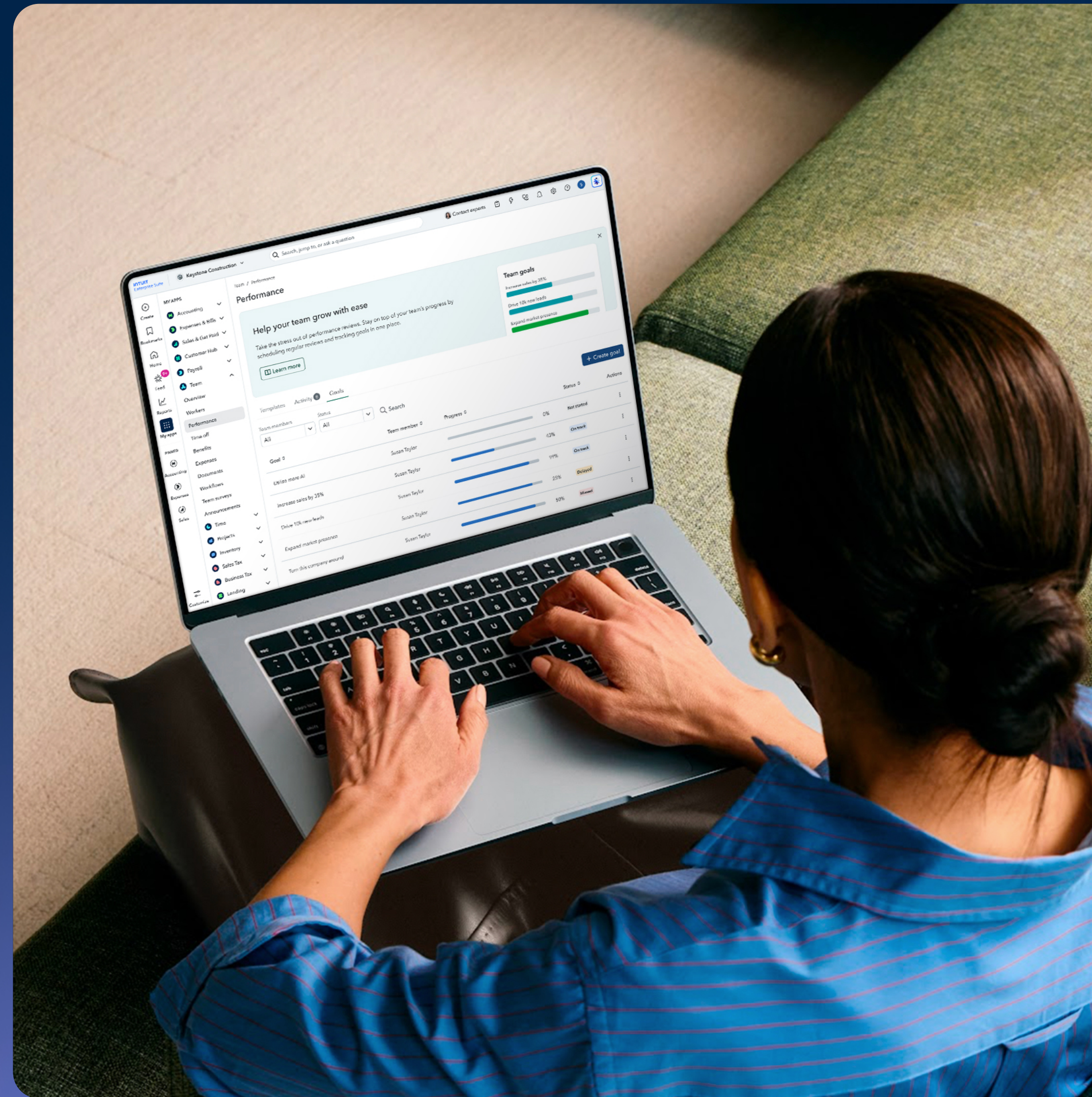


INTUIT
Enterprise Suite

Product release overview

Spring 2026



What's new in Intuit Enterprise Suite

The latest spring release of Intuit Enterprise Suite provides further multi-entity flexibility and deeper business intelligence. We've also continued our investment in construction-specific capabilities.

New multi-entity functionality simplifies intercompany reconciliation, so you can close your books more efficiently. Updates in business intelligence—including new management reports and calculated fields in multi-entity reports—sharpen visibility into your financial performance. New workflow automations help you get more done without even logging on.

This release also deepens support for construction. Several additions better reflect industry workflows, offer new angles of visibility including updated WIP reports, empower more flexibility in job costing, and help you run certified payroll for government contracts.

For customers using QuickBooks Online Payroll Elite, this release introduces a new set of employee lifecycle management tools under a new brand, Intuit QuickBooks Workforce Elite. It's a complete HR, time, benefits, and workforce platform that's integrated with your books. Within Workforce, you'll also find updated features that enhance visibility into multi-entity payroll status and boost efficiency when running payroll and amending payroll tax filings.

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* Features in beta are subject to change or discontinue at any time, and Intuit may introduce fees or other pricing requirements for such features in the future.

Multi-entity financial management

With the expansion of multi-entity capabilities in this release, you can further simplify recording multi-entity transactions, add flexibility and transparency, and implement operational efficiencies to reflect how your multi-entity business actually works.

Transaction-level eliminations



Import intercompany journal entries



Auto-categorize intercompany sales using AI



Enterprise settings for consolidated reports



MULTI-ENTITY FINANCIAL MANAGEMENT

Transaction-level eliminations

What

When you save an individual intercompany transaction, Intuit Enterprise Suite now automatically creates eliminations and links them to the transaction. Rather than having to adjust balances at the account level during reporting, you can rely on the platform to generate elimination forms tied to each transaction—preserving the detail required for accurate entity-level reporting. Previous eliminations will be migrated to this new experience automatically.

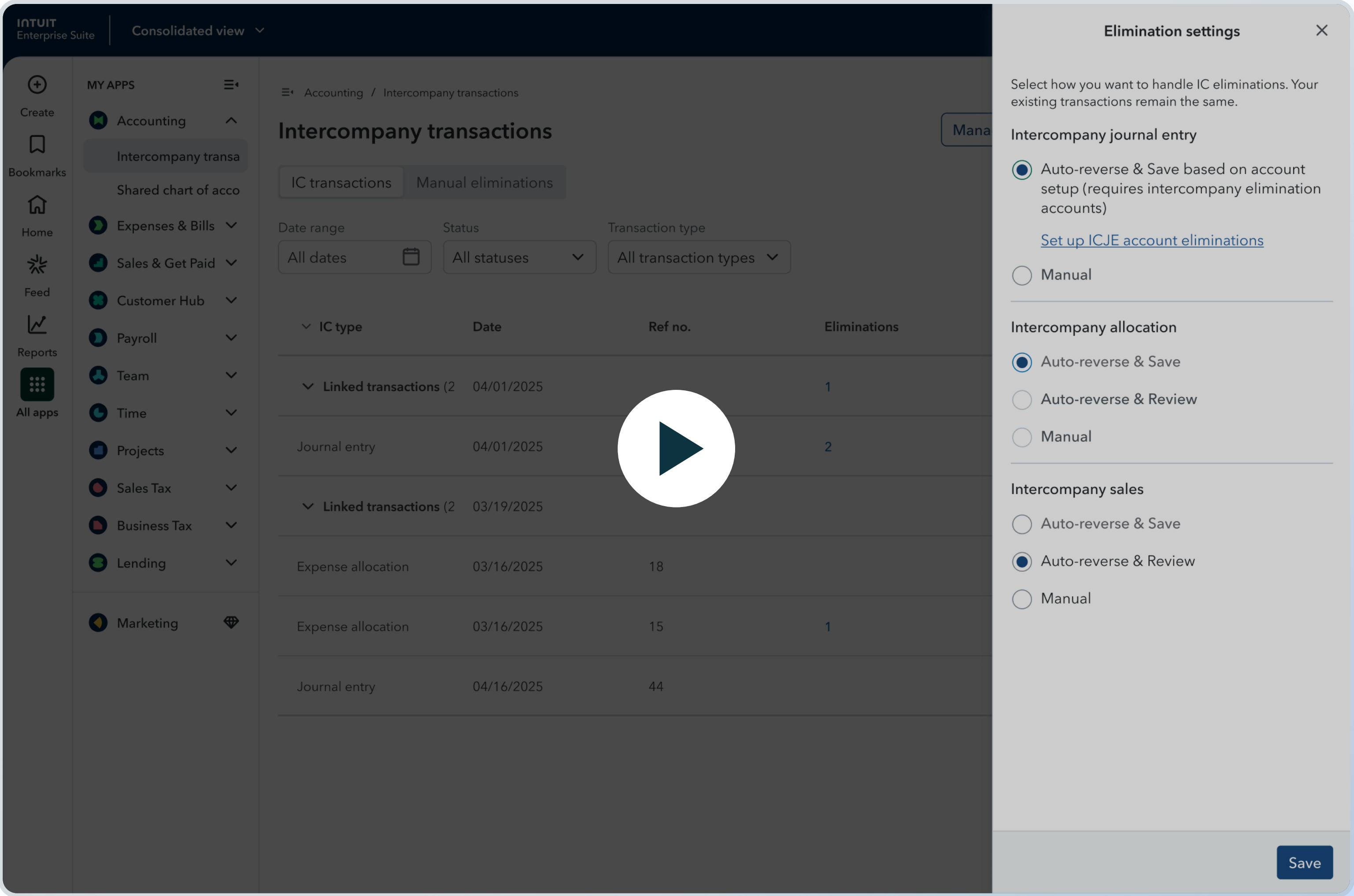
In **Elimination settings**, you can choose from 3 approaches:

- ✓ **Auto-reverse & Save:** Eliminations are automatically created and saved
- ✓ **Auto-reverse & Review:** Eliminations are generated but marked for review
- ✓ **Manual:** Eliminations must be created manually

Note: Watch a [demo](#) to learn more. This feature will be available in the first half of June.

Why

Get transaction-level traceability and more accurate consolidated reporting. Reduce manual reconciliation and make it easier to identify discrepancies, validate balances, and close faster by shifting eliminations from period-end processes to the source transaction.



MULTI-ENTITY FINANCIAL MANAGEMENT

Import intercompany journal entries

What

You can now upload a CSV file to create multiple intercompany journal entries (ICJE) at once in Intuit Enterprise Suite. Your spreadsheet data will populate draft ICJE forms, which you can review and complete before posting.

Why

Instead of manually entering intercompany journal entries one at a time—which adds time and increases error risk—you can prepare entries in a spreadsheet and record them in bulk. This reduces manual effort and improves efficiency while you maintain control over the work.

MULTI-ENTITY FINANCIAL MANAGEMENT

Auto-categorize intercompany sales using AI

What

Get category suggestions for bills generated from intercompany sales, based on historical categorization patterns. You can approve or adjust these AI-powered recommendations before finalizing.

Why

Skip manually categorizing each bill that results from an invoice. Get a scalable, recurring workflow that reduces repetitive work and helps teams handle high-volume transactions more efficiently.

?

Bill (intercompany)

PENDING ACCEPTANCE

Vendor

Ruiz Restaurant Supply (IC vendor) ▾

Mailing address

466 Smith Street
Brooklyn, NY 11231

Terms

▾

Bill date

04/01/2026

📅

Due date

04/30/2026

📅

Bill no.

19

Department

▾

Permit no.

Sale Additional

CF_2

Project Manager

▾

Tags ?

Start typing to add a tag

Manage tags

BALANCE DUE

\$150,020.00

Category details

#	CATEGORY	DESCRIPTION	AMOUNT	BILLABLE	MARKUP %	TAX	DONOR / PROJ	CLASS	PORTFOLIO
1	🔧 Construction...		\$150,00.00						
2	🔧 Professional...		\$20.00						

Add lines

Clear all lines

Cancel

Save as draft

Accept and close

MULTI-ENTITY FINANCIAL MANAGEMENT

Enterprise settings for consolidated reports

What

Configure your reporting settings from the **Consolidated view** to apply them to all your consolidated reports.

Note: This capability will become available in June.

Why

Configure and apply your preferences to all reports from **Consolidated view**. This allows you to manage key configurations more efficiently to improve consistency, reduce administrative effort, and support reliable multi-entity reporting. You'll also get the peace of mind that important accounting context, such as fiscal year, is applied more consistently across entities.

Business intelligence

With expansions in management reports and multi-entity reporting, you can dig deeper into your business performance without added effort.

New management reports



Calculated fields in multi-entity reports



BUSINESS INTELLIGENCE

New management reports

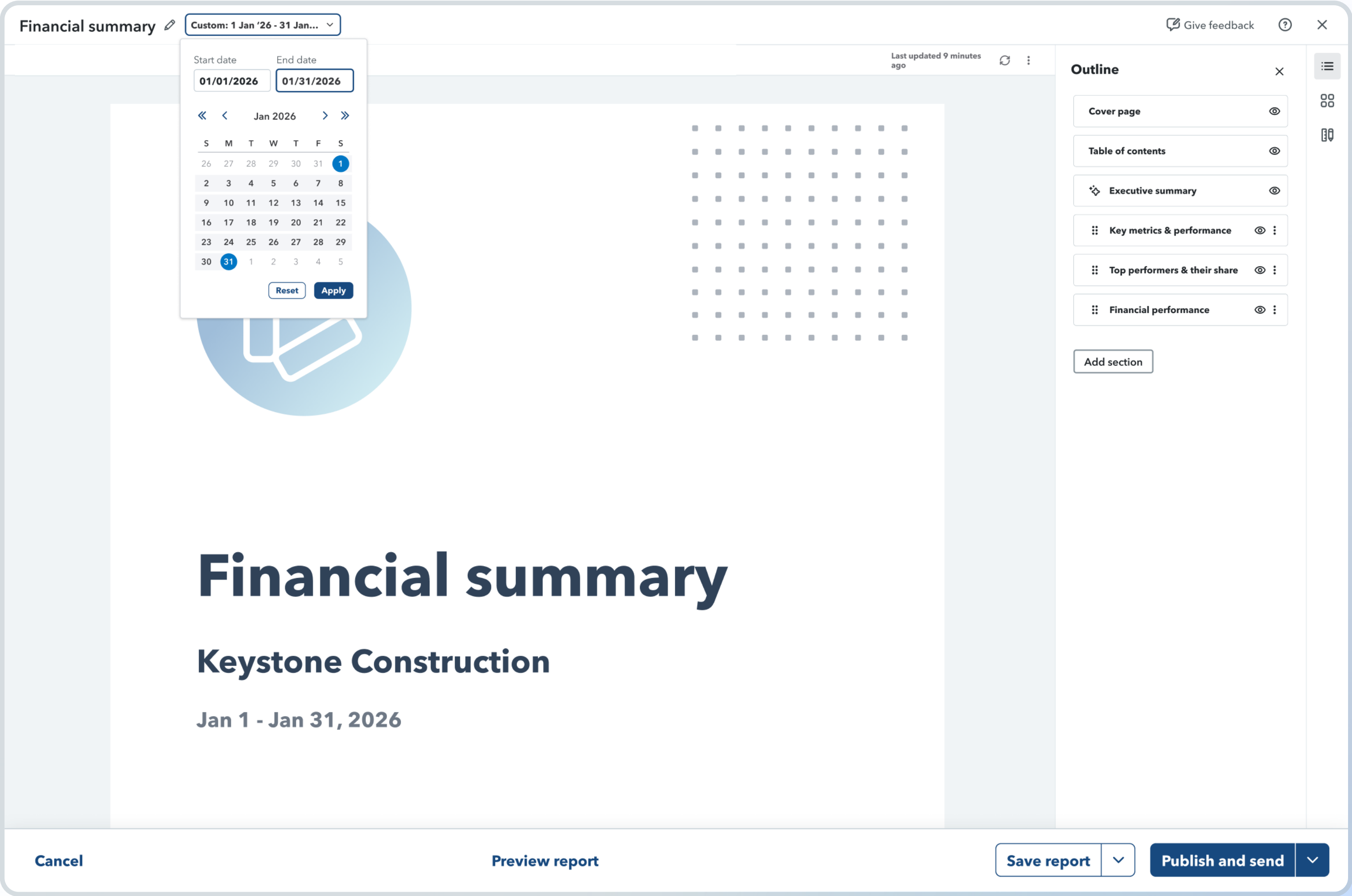
What

The May release includes several feature updates to management reports for single- and multi-entity businesses:

- ✓ **Available reports:** You can now add standard and custom modern-view reports to your management reports. All remaining reports will become available in the coming weeks.
- ✓ **Custom date range:** When creating a management report, you can now define a custom date range for the report, or continue to choose from predefined range options.
- ✓ **Landscape mode:** If preferred, you can now change the page orientation of individual report sections from portrait to landscape.

Why

Tailor management reports to the ways your team works, so you can prepare for analysis and presentation without extra effort.



BUSINESS INTELLIGENCE

Calculated fields in multi-entity reports

What

You can now include calculated fields within your multi-entity reports in **Consolidated view**. Use your report’s rows as inputs to create calculated fields such as profit margin percentage or ratios.

Why

Rather than manually calculating custom formulas in spreadsheets, create the complete multi-entity reports you need within Intuit Enterprise Suite for more efficiency.

INTUIT
Enterprise Suite

Consolidated view

Back to report list

Report period: Last month

From: 02/01/2026

To: 02/28/2026

Accounting method: Cash Accrual

Filter by company: All companies

Customize

Save as

Consolidated profit and loss

February 1 - February 28, 2026

	Total
Income	
Channel Discount	-0.10
E-commerce Discount	-0.10
Channel Sales	5.85
E-commerce Sales	5.85
Channel Shipping Income	0.44
E-commerce Shipping Income	0.44
Discount Income	-16.24
Sales	5,760.32
Sales of Product Income	6,192.00
Shipping Income	0.00
Total Income	\$11,942.27
Cost of Good Sold	
Channel Selling Fees	1.09
E-commerce Selling Fees	1.09
Cost of Goods Sold	3,600.00
Total Cost of Good Sold	\$3,601.09
GROSS PROFIT	\$8,341.18
Expenses	
Advertising & Marketing	2,420.00
Car & Truck	5,000.00
Contractors	1,155.00
Insurance	200.00
Other Business Expenses	50.30
Purchases	0.00
Repairs & Maintenance	12,708.12
Square Fees	0.95
Total Expenses	\$21,534.37
NET OPERATING INCOME	-\$13,193.19
Other expenses	
Unrealized Gain or Loss	0.00
Total Other Expenses	\$0.00
NET OTHER INCOME	\$0.00
NET INCOME	-\$13,193.19

Add calculated fields

Row

Name: Profit Margin %

Type: %

Formula: (Gross Profit / Total Income) * 100

Valid input

Only data already in this report can be added.

Place new row

After

Gross Profit

Cancel

Add

Money movement

Ensure on-time payments and stay organized with less effort by automating recurring bill payments.

Autopay recurring bills



Autopay recurring bills

You can now set your recurring bills on autopay. While creating a recurring bill template, choose a new option—**Autopay**—to schedule fixed payments to be sent automatically at the cadence you choose. You'll receive a confirmation message when a payment is initiated or a notification if it fails due to insufficient funds. You can check payment and autopay status anytime by going to **Bills** and selecting **Recurring**.

Avoid missed or late payments by automating recurring bill payments. Stay organized and up-to-date on payment status through Intuit Enterprise Suite and by email.

Enterprise Suite

Keystone Construction

Contact experts

Create

Bookmarks

Home

Feed

9+

Reports

My apps

PINNED

Accounting

Expenses

Sales

Customize

MY APPS

Accounting

Expenses & Bills

Overview

Expense transactions

Vendors

Bills

Bill payments

Mileage

Expense claims

Contractors

1099s

Sales & Get Paid

Customer Hub

Payroll

Team

Time

Projects

Inventory

Sales Tax

Business Tax

Lending

Expenses & Bills / Bills

Recurring bill saved.

Feedback ? ?

Manage settings

Pay bills

Add bill

Bills

For review Unpaid Paid Recurring NEW

Vendor All vendors Filters

Template name	Vendor	Interval	Previous date	Next date	Autopay	Amount	Action
Alex's monthly	Alex's Floori...	Every month		06/01/2026	ON	\$1,000.00	Edit
Michael Maa...	Michael Maa...	Every week	05/13/2026	05/20/2026	OFF	\$1,500.00	Turn autopay on
James K mo...	James K	Every week	05/13/2026	05/20/2026	OFF	\$1,000.00	Turn autopay on
Jon Fasoli	Jon Fasoli	Every month	05/01/2026	06/01/2026	OFF	\$1,200.00	Turn autopay on
Amy Glass	Amy Glass	Every year	06/01/2025	06/01/2026	OFF	\$1,200.00	Turn autopay on

1-5 of 5 items
 Page 1 of 1

Workflow automation enhancements

Improve operational and administrative efficiency by configuring your workflows to better reflect how you do business. New workflow enhancements automatically route approvals according to your needs.

Email notifications for dimension-based workflows



Direct approvals through email



WORKFLOW AUTOMATION ENHANCEMENTS

Email notifications for dimension-based workflows

What

You can now send automated email notifications based on custom dimensions within your workflow. This enhancement expands dimension-based workflows to include email notifications, triggered when specific dimensional conditions are met. This helps you automate processes and tailor communications more closely to your unique business structure.

Why

Keep the right stakeholders automatically informed at the right times—without manual follow-up—to drive processes forward on your terms and enhance communication.

Create custom workflow

Workflow name

Chicago Invoice Notifications

Source transaction

Invoice

1. Do this

What do you want to do?

Send notification

Time frame

After invoice

How would you like this action to happen?

☐ Send an email

2. When this happens

When

Region

is

Chicago

Search...

Selected

☒ Chicago

All dimensions

☒ Chicago

☐ New York

☐ San Francisco

Cancel

Save

Save and turn on

WORKFLOW AUTOMATION ENHANCEMENTS

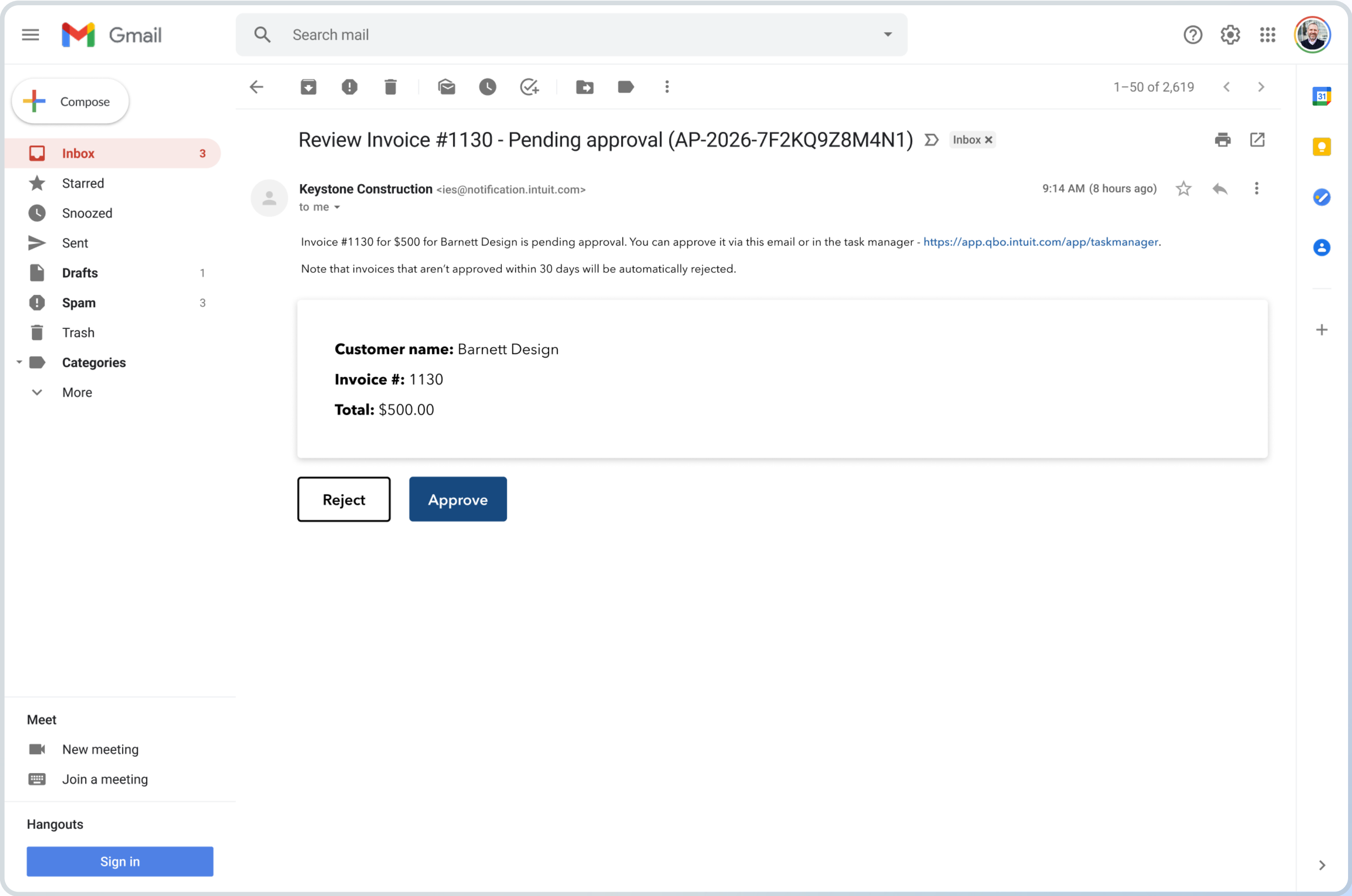
Direct approvals through email

What

Approve or reject transactions directly through email—and include a rejection reason if needed. This applies to transactions enabled for approvals, such as invoices, estimates, bills, and purchase orders.

Why

Reduce bottlenecks with approvals that can take place from an approver’s inbox, to help ensure critical transactions are processed on time.



Welcome to Workforce

QuickBooks Online Payroll Elite is now Intuit QuickBooks Workforce Elite—expanded with a full set of HR, hiring, and team lifecycle management capabilities.

Workforce Elite is a Human Capital Management (HCM) solution designed to help manage payroll and support how your HR team hires, onboards, manages, and retains employees. It brings together your data for HR, time, benefits, and your workforce—and integrates it with your books—so you can confidently manage your team alongside your business.

To start using Workforce with your existing payroll and HR data

Go to **Team** and select **Overview** for a guided in-product onboarding experience. You'll tailor the experience to your needs by choosing which features your HR team would like to use. After you complete onboarding, you can visit **Overview** to see insights about your team's needs and suggested actions to take.

Note: All features are available to Payroll Managers, HR Managers, admin users, and all-access users unless otherwise additionally specified for employee access.

The following new team lifecycle management features are available in Intuit Enterprise Suite:

Hiring and onboarding	>	Managing your team	>	Payroll enhancements	>
Recruiting	>	HR workflows	>	Payroll hub	>
Background check via Checkr**	>	Documents	>	Certified payroll report	>
New hire setup	>	Performance management	>	Run payroll enhancements	>
		Time off	>	Expedited amendments	>
		Offboarding	>		

**Background checks: [Checkr's terms](#) and additional fees apply.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

WELCOME TO WORKFORCE

Hiring and onboarding: Recruiting

What

This integrated set of applicant tracking tools provides one system to manage the recruiting process from job posting to offer letter.

Why

Bring structure and consistency to your recruiting process, so your team can hire with speed and confidence as you grow.

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Accounting

Expenses & Bills

Sales & Get Paid

Customer Hub

Payroll

Team

Time

Projects

Inventory

Sales Tax

Business Tax

Lending

Marketing

Team / Recruiting

Recruiting

Locations

All

Job status

All

Search

Create job posting

Help & tips

Contact us

Give feedback

Job title	Location	Total candidates	Date created	Job status	Actions
Frontend Developer	Sunnyvale, CA Hybrid	10	04/22/2026 Created by Sandra Corradetti	Open	
Software Engineer	Boston, MA Hybrid	5	03/15/2025 Created by John Varghese	Draft	
Graphic Designer	Sunnyvale, CA Hybrid	1	12/10/2025 Created by Emily Wang	Draft	
Marketing Manager	Sunnyvale, CA Hybrid	4	04/30/2026 Created by Michael Tooke	Open	
Data Analyst	Sunnyvale, CA Hybrid	3	01/05/2025 Created by Sara Russell	Open	
Project Coordinator	Sunnyvale, CA On site	6	11/18/2025 Created by Dave Rich	Open	
UX Researcher	Boston, MA Hybrid	1	05/22/2026 Created by Jessica Darke	Open	
Sales Associate	Boston, MA On site	2	09/30/2025 Created by Kevin Johnson	Closed	

Edit

Change status

Duplicate

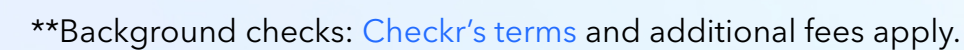
Delete

Share

Hiring and onboarding: Background check via Checkr

Initiate Checkr's AI-driven background checks directly from Workforce Elite.** Employee information is pre-filled, with no need to switch tools or re-enter data.

Initiate background checks from employee profiles in-platform, with employee information prefilled and results flowing directly into the onboarding workflow.



WELCOME TO WORKFORCE

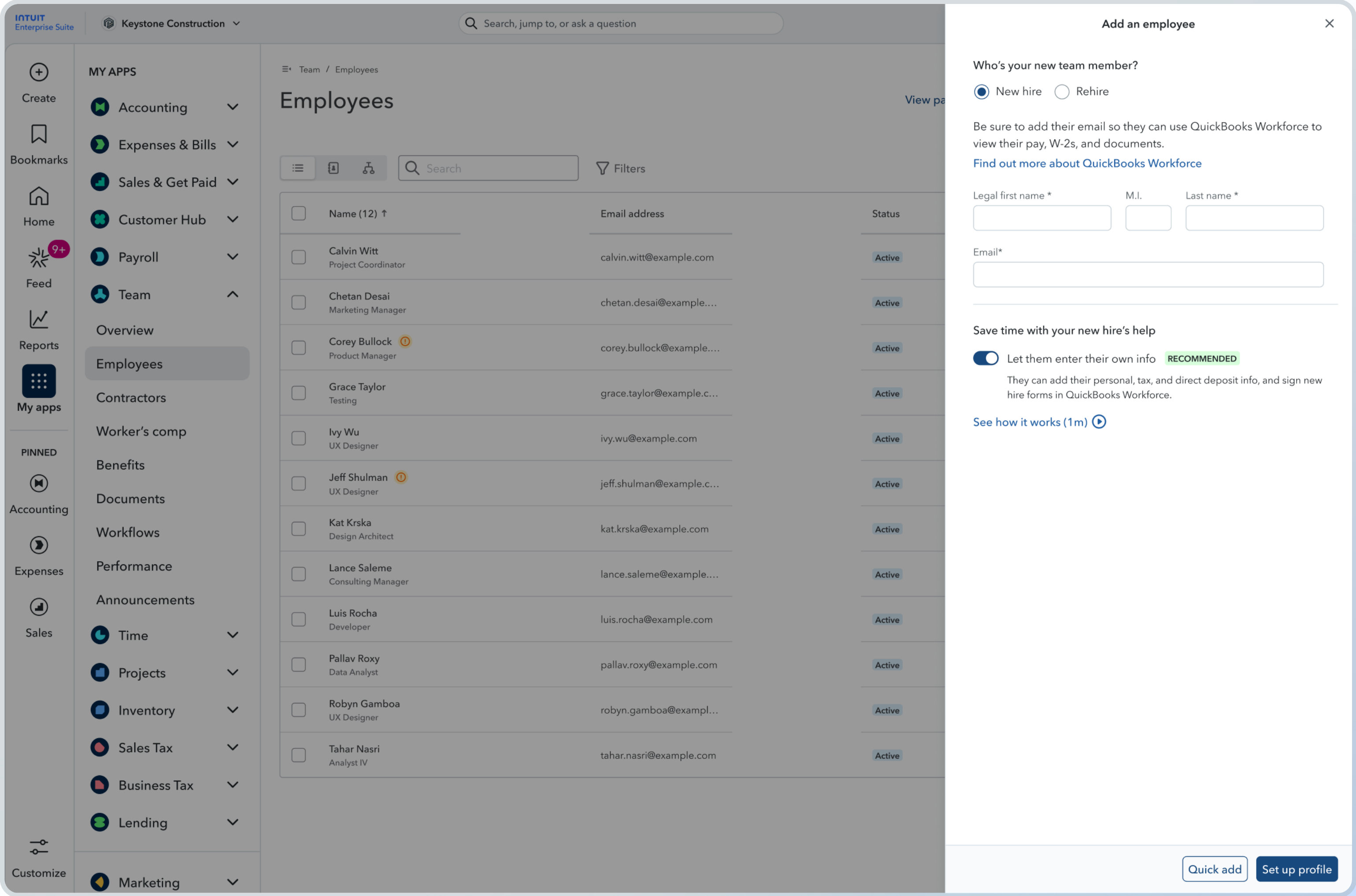
Hiring and onboarding: New hire setup

What

This update brings hiring, document collection, compliance forms, payroll setup, and employee self-service into one place. Use a guided hiring and onboarding workflow that will sync the gathered data directly into payroll.

Why

Give HR teams a unified experience for hiring, onboarding, and payroll setup. This ensures new employees are ready to go on day one, without manual data re-entry.



Managing your team

HR workflows

Workforce Elite allows your team to customize multi-step workflows. Automate your HR processes, like promotions or offboarding, and configure them to include custom approval chains.

Save valuable time and improve consistency, visibility, and accountability across your business by standardizing HR processes.



WELCOME TO WORKFORCE

Managing your team Documents

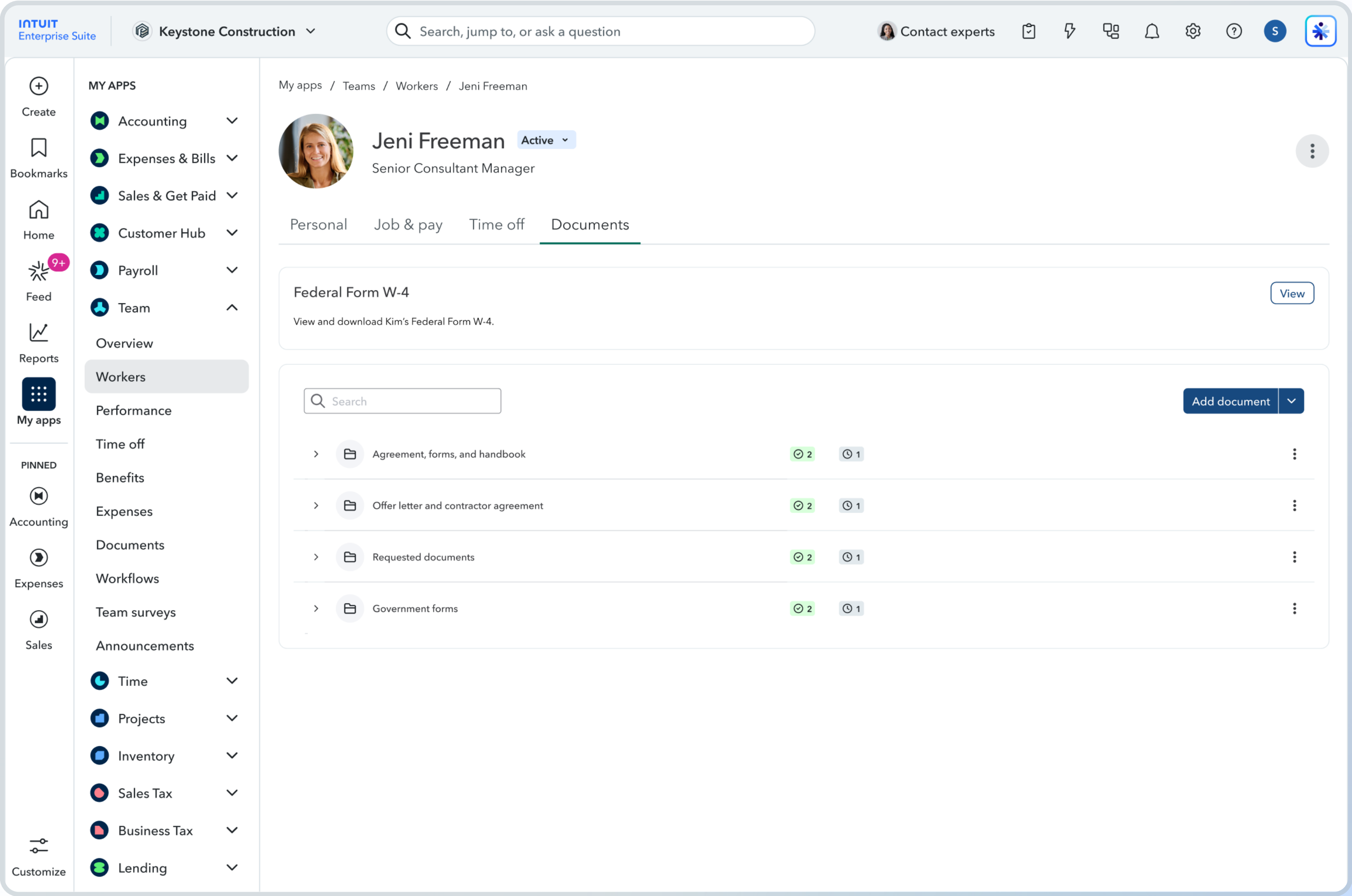
What

Your HR team can use Workforce Elite to:

- ✓ Store employee documents securely
- ✓ Create reusable custom templates for documents
- ✓ Request a signature or acknowledgment on a document
- ✓ Track the status of requests for signature or acknowledgment
- ✓ Maintain an audit trail for each document.

Why

Replace external tools like Google Drive or Dropbox with a centralized system that keeps employee documents organized, accessible, and audit-ready.



Managing your team

Performance management

HR teams can run structured performance reviews including self-reviews, manager reviews, and peer feedback on a configurable cycle that works for your organization. Companies can run repeatable performance review programs to facilitate competency evaluation and goal setting. You can use multi-party inputs in your programs—for instance, employee self-review, manager review, and peer feedback.

Standardize your review cycle to facilitate better visibility and accountability within your organization. Drive employee growth and engagement with structured performance tracking and feedback.



WELCOME TO WORKFORCE

Managing your team

Time off

What

Use Workforce Elite to create policies for common time off types like vacation, sick, bereavement and unpaid—and make your own custom policies. Configure each policy with accrual rules, max balances, and carryover settings.

Employees can request time off using Workforce Web or the Workforce Mobile app. From the platform, your HR team can track requests, manage employee assignments to time-off policies, and adjust balances.

Why

Streamline day-to-day HR tasks by standardizing and managing your business’s time-off policies.

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Time off

Benefits

Expenses

Documents

Workflows

Team surveys

Announcements

Time

Projects

Inventory

Sales Tax

Business Tax

Lending

Team / Time off

Time off

Overview

Requests

Balances

Policies

At a glance

60 hrs
scheduled this month

120 hrs
taken this year

440 hrs
unused time off this year

Pending requests (16)

Employee	Request	Actions
 Noelle Heffner Vacation pay	8 hours 5/14/2026	 
 Eric Phillips Vacation pay	16 hours 5/26 - 4/27/2026	 
 Mali Sonnier Vacation pay	8 hours 5/26/2026	 
 Helen Brosnan Vacation pay	40 hours 6/8 - 6/12/2026	 
 Leif Linden Vacation pay	8 hours 6/1/2026	 

WELCOME TO WORKFORCE

Managing your team

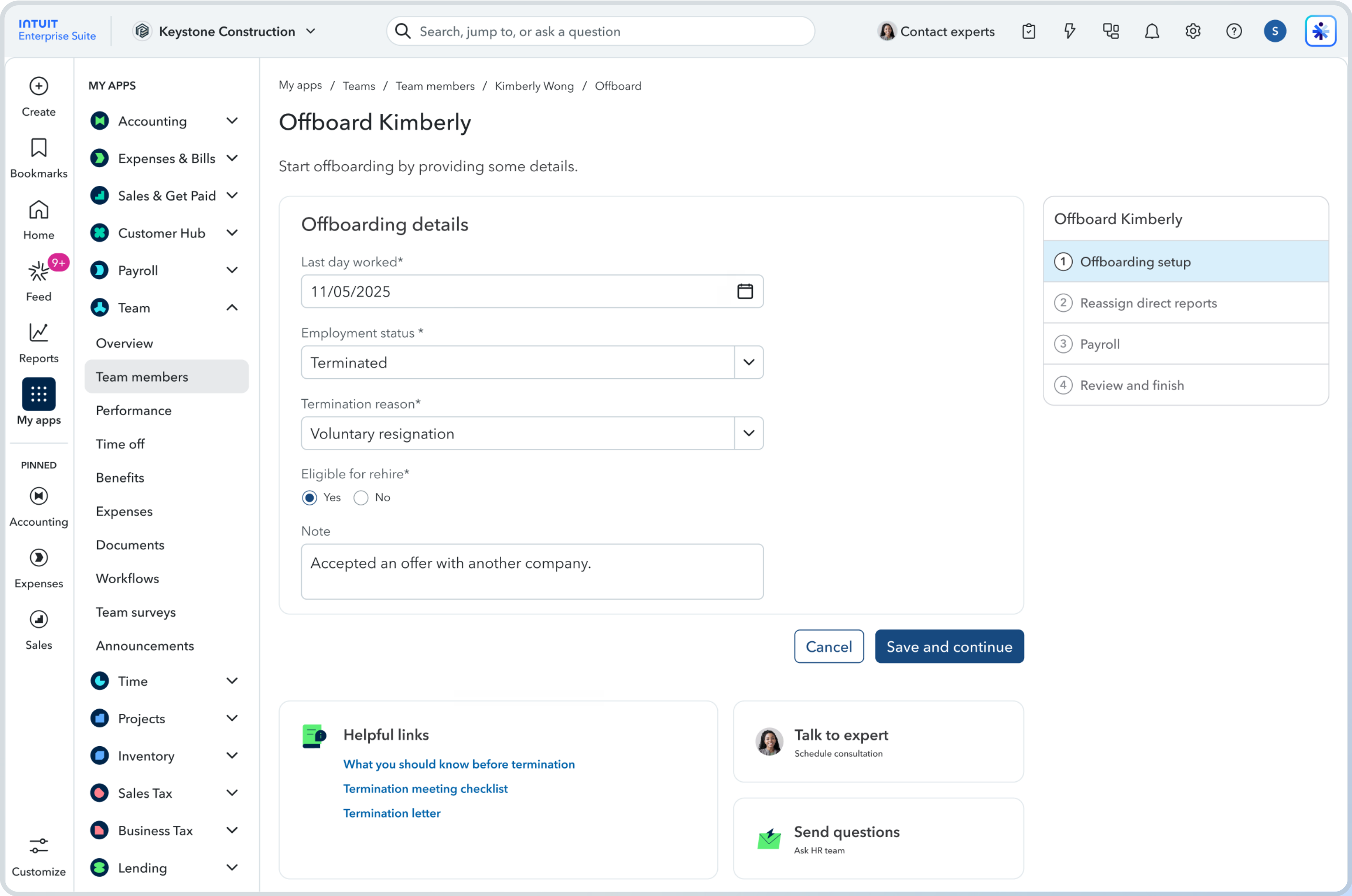
Offboarding

What

Manage the entire exit process with a comprehensive flow that tracks termination reasons and provides guidance on the final paycheck.

Why

Rather than rely on fragmented tools to manage offboarding, support the holistic employee lifecycle in one place to reinforce consistency and compliance.



Payroll enhancements: Payroll hub

Intuit Enterprise Suite customers that use Workforce can get a consolidated view of each entity's payroll status in their multi-entity **Payroll** hub.

Get a consolidated view of payroll status across all your entities without switching between accounts.

26

WELCOME TO WORKFORCE

Payroll enhancements:

Certified payroll report

What

Within Intuit Enterprise Suite, you can now create certified payroll reports, which are commonly used to report weekly payroll during government contracts. When you use the platform to generate a Form WH-347, it will be automatically populated with key information. All you'll need to do is complete the form and submit it each week.

Why

Rather than rely on manual workarounds that increase compliance risk, help your construction business stay compliant with federal regulations so you can bid on federally funded projects and win new contracts.

WELCOME TO WORKFORCE

Payroll enhancements:

Run payroll enhancements

What

Run payroll has been refreshed with improved filters and search. You can filter employee lists by base type, payment method, and work location for data entry and review. Sort any column in ascending or descending order, and search for specific employees. Plus, customize the row density, colors, and column order of your table, and export it as a CSV.

Why

Break payroll runs into focused segments using filters, and spend less time searching for individual employees.

Run payroll: Every Friday

Pay period

10/07/2021 to 10/13/2021

Pay date

10/15/2021

Import data

Approve time

Edit classes & projects

Filters

Search

Customize

Filter by

Base pay type

Work location

Payment method

Status

Clear all

Apply

	Salary	Regular pay	Overtime	Paid time off	Bonus	Allowance	Total hrs	Gross pay	Memo	Pay	Actions
	-	40.00h	10.00h	-	\$100.00	-	50.00h	\$2,410.00	+	Pap	⋮
	\$846.15	-	15.00h	-	\$150.00	-	55.00h	\$1,322.10	+	Pap	⋮
	-	60.00h	20.00h	-	\$200.00	-	80.00h	\$2,250.00	+	Pap	⋮
	-	55.00h	25.00h	-	\$250.00	\$50.00	40.00h	\$2,855.00	+	Pap	⋮
10/02/2025, this employee was paid \$2,003.08. Create another check											⋮
	\$1,260.67	70.00h	-	-	\$300.00	-	65.00h	\$100.00	+	Pap	⋮
	-	65.00h	30.00h	-	\$350.00	-	70.00h	\$5,600.75	+	Pap	⋮
	-	80.00h	35.00h	16.00h	\$400.00	-	90.00h	\$3,450.50	+	Pap	⋮
	-	75.00h	40.00h	-	\$450.00	-	30.00h	\$1,800.00	+	Pap	⋮
	-	90.00h	45.00h	8.00h	\$500.00	-	85.00h	\$4,200.25	+	Pap	⋮
	-	85.00h	50.00h	-	-	-	75.00h	\$2,750.90	+	Pap	⋮
Total		335.00h	100.00h	24.00h	\$900.00	\$50.00	3224.00h	\$10,447.34			

Cancel

Save for later

Preview payroll

Employee 10

Hourly

Ready

Employee 11

Hourly

Ready

Employee 12

WELCOME TO WORKFORCE

Payroll enhancements:

Expedited amendments

What

Submit payroll amendments to the IRS through Intuit Enterprise Suite. Start an amendment through the **Payroll** flow, then track its status in the **Resolution Center** and find the forms in the **Payroll Tax Center**.

Note: Expedited amendments are currently only available for California customers filing amendments for Form 941 and Form DE9.

Why

Have IRS payroll tax amendments submitted in as little as 7 days—not the typical several weeks. Plus, get real-time visibility into the status of every amendment along the way.

Amendments

EARLY ACCESS

×

Review your tax amendment

Your amendment plan is ready. You have 5 days to finish all of your corrections. Your amendment will be reviewed by our experts on Dec 18, 2025.
[Learn about amendments](#)

Amendment plan

Case ID	Review by ⓘ	Estimated refunds ⓘ	Estimated filing date ⓘ
XYZ-YAW-124	Dec 18, 2025	\$231.12	Dec 25, 2025

Reason for tax amendment:

Unpaid wages were included in the original report. Wages actually paid during the quarter weren't reported, which led to wages and taxes being understated.

Our experts will review and update this reason to make sure it meets agency guidelines.

Originally filed tax forms related to this case

Form	Date	Actions
▼ Federal (1)		
Form 941(original)	Originally filed on October 30, 2025	View Form 941
▼ California (1)		
DE 9 (original)	Originally filed on October 30, 2025	View Form DE 9

ⓘ Make sure that you collect any overdue tax payments or pay back the extra tax credits to your employees.

Looks good

Construction

OPEN BETA*

The latest capabilities for construction businesses include more flexibility in job costing and several new customizations to better support your workflows. You'll also get recommendations and insights through Project Management AI to help you simplify budget creation, improve estimates, and allocate expenses. Plus, updated Work in Progress (WIP) reports help you better manage cash flow.

- WIP Report enhancements >
- Customization for construction >
- Flexible project costing >
- Project Management AI cost allocation >
- Project Management AI cost and price insights for budgets >

* Features in beta are subject to change or discontinue at any time, and Intuit may introduce fees or other pricing requirements for such features in the future.

CONSTRUCTION

WIP Report enhancements

What

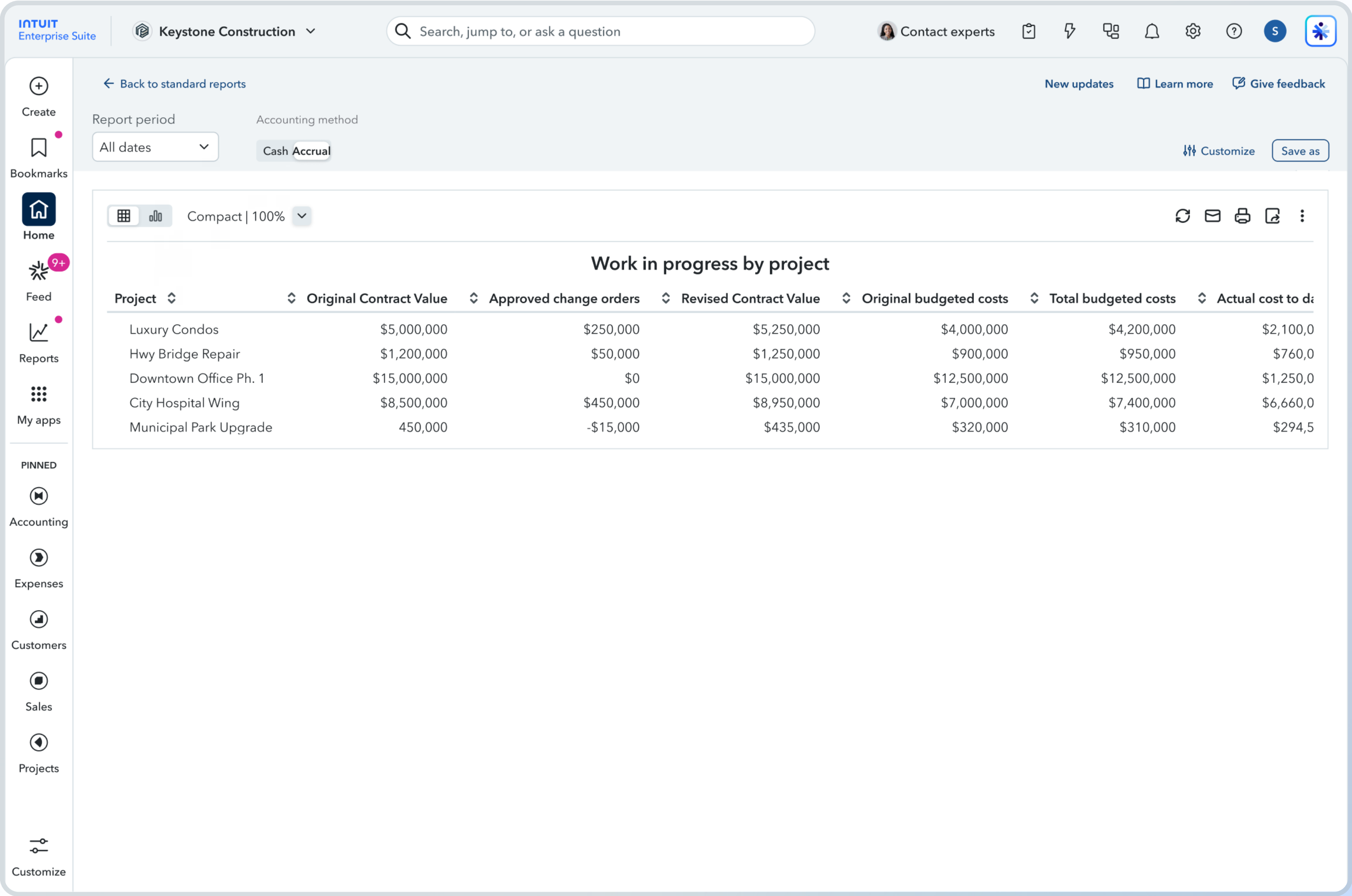
WIP reports have been refreshed to provide additional real-time insights.

New capabilities include:

- ✓ Incremental core metrics like **Revised Contract Value**
- ✓ Over/under billing
- ✓ Tailored terminology to match key construction metrics
- ✓ A new WIP dashboard widget

Why

Get the financial visibility you need to manage cash flow, monitor profitability, and address risks earlier by creating WIP reports with less manual work.



CONSTRUCTION

Customization for construction

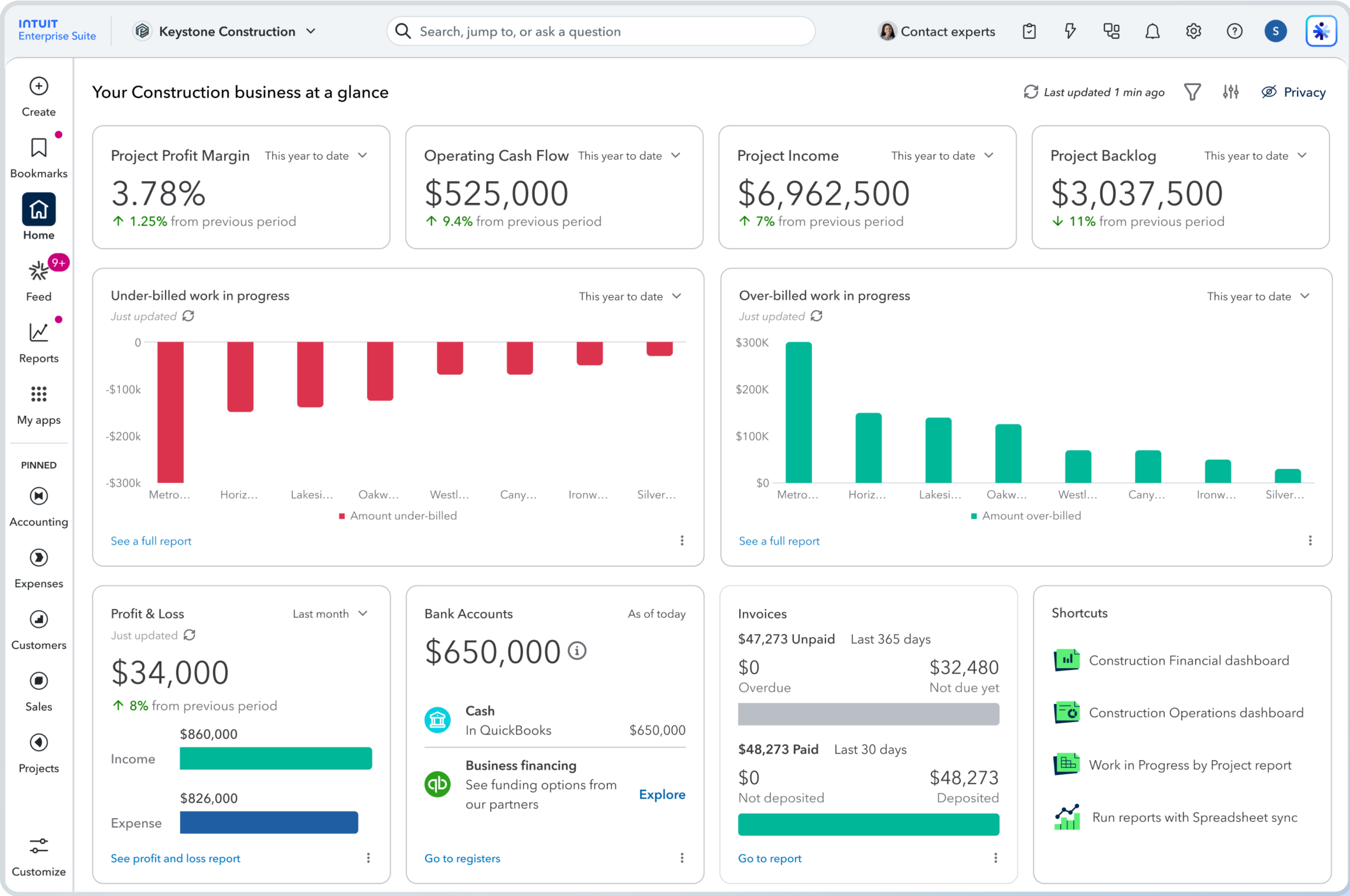
What

Key areas are now preconfigured for project-based businesses, including:

- ✓ A homepage prebuilt with critical KPIs
- ✓ Over/under billing and WIP widgets

Why

These enhancements give you the project and financial visibility you need to better manage your work. For new Intuit Enterprise Suite customers in construction, this tailored setup means a faster path to operational readiness.



CONSTRUCTION

Flexible project costing

What

Intuit Enterprise Suite now offers project-level flexibility to move from basic to detailed job costing. **Basic costing** lets you add costs and markups directly to your project estimate or change order. **Detailed costing** lets you track estimated costs and income separately across your budget and project estimate.

Why

As your projects move from bid to execution, you can shift to a more detailed costing approach without added manual work or data loss. You'll be able to stay in one system, reduce rework, and maintain a single source of truth as project complexity grows. This flexibility also helps support consistency across third-party integrations that carry basic and detailed costing data through your workflows.

CONSTRUCTION

Project Management AI cost allocation

What

Project Management AI recommendations for expenses, transactions, and bills now appear at the line-item level on transaction forms. From here, you can review and accept the suggestions without navigating to a different page. You can also choose to assign the recommendations in bulk.

Why

Speed up expense allocation and reduce errors with line-item project recommendations so you can close out transactions faster and protect margins.

Expense

Feedback

?

×

Payee

Concrete & Masonry Supplier

▼

Payment account

My checking

▼

AMOUNT

\$18,000

Payment date

06/05/2026

Payment method

▼

Ref no.

Location

▼

Category details

Item details

PRODUCT/SERVICE	DESCRIPTION	AMOUNT	MARKUP %	BILLABLE	CUSTOMER/PROJECT	PHASE	CLASS	ACTION
Structural st...		\$18,0...		☐				

+

Add lines

Clear all lines

Memo

Suggested project: Haynes Industrial Park

×

The transaction is a good match for Keystone Construction because its account name and customer name match the project's historical accounts and customer names.

Is this helpful?

Dismiss

Accept

Total \$18,000

Cancel

Make recurring

Save

Save and close

▼

CONSTRUCTION

Project Management AI cost and price insights for budgets

What

Create project budgets using unit cost insights drawn from your historical data and past transactions. While drafting a budget, you'll see unit cost recommendations, along with the reasons behind each one. You can accept any number of suggestions, and they'll be reflected in your budget right away. You'll also receive an alert if you enter a cost that should be double-checked for accuracy.

Why

Reduce the risk of gaps between estimates and actuals. With data-backed cost recommendations and built-in warnings, you can confidently price your projects to protect margins and prevent costly surprises.

Construction budget

Group by
None

Filters

Search

Customize

		Product/service	Description	Quantity	Unit cost	Estimated cost	Phase
		Electrical	Essential co...	30	\$400.00	\$29,400.00	Foundation & concr...
		Interior demo	Selective re...	35			ion & concr...
		Plumbing	Removal of...	40			ion & site pr...
		Slab Foundation labor	20A arc faul...	15			ion & site pr...
		Framing	Framing wal...	1000	\$55.30	\$5,000.00	Framing
		Lighting	Track light fi...	55	\$5,00...	\$275,00.00	Electrical
		Structural steel	Steel posts...	55	\$5,000.00	\$275,00.00	Framing
		Rough electrical	Run underg...	60	\$1,999.99	\$119,999.40	Electrical
Total Product/service						\$588,650.65	

Add product or service

Cancel

Save and publish

Intuit Intelligence BETA

- The products/services that need to be created are: Light fixture, Electrical wire

Click on the sparkle icons to review suggestions or make changes.

Would you like me to create the new products/service items or analyze your unit costs and provide suggestions?

3 sources

Analyze unit costs and provide suggestions

I took a look at the current unit costs for all your products/services and compared it to your estimates vs. actuals from previous projects.

- 4 items with new suggested costs
 - These items had costs that significantly differed from expected values. Review and adjust as needed.

Click on the sparkle icons to review suggestions or make changes.

3 sources

Ask anything

Intuit Intelligence can make mistakes. Intuit protects privacy and adheres to responsible AI principles. [How we use AI.](#)

Inventory and order management

Intuit Enterprise Suite now offers capabilities to help product-based businesses plan and track production and more closely connect inventory, production, sales, and accounting. Help your business control operations, profit margins, and financial reporting—and reduce manual work.

Purchase order enhancements



Sales order enhancements



Purchase order enhancements

What

You can now further customize your purchase orders and add automation to your PO workflows. Updates include:

- ✔ **Customizable fields and labels:** Show or hide header and line fields, and rename column labels to match your vendor’s language
- ✔ **Enhanced custom form styles:** Choose from 6 form styles or a modern PO template, all with improved print readability and layout consistency
- ✔ **Overdue reminder automation:** See due date and overdue info in your PO list, and send vendors automatic PO reminders that have a tone customized to how overdue it is

Why

Reduce manual effort and improve accuracy and visibility with PO workflows that are easier to customize, automate, and scale—from vendor-facing documents to overdue reminders.

INVENTORY AND ORDER MANAGEMENT

Sales order enhancements

What

You can now automate, customize, and manage sales orders more efficiently. Updates include:

- ✓ **Added accuracy:** Reflect pre- and post-tax discounts and shipping in a sales order’s total, and reserve inventory
- ✓ **Faster order creation:** Drag and drop documents, images, or text to autofill the sales order form, and review suggested changes before saving
- ✓ **More control over your order view:** Adjust item table column widths, access recent sales order transactions, and print packing slips with custom information

Why

Your team can create accurate sales orders faster with discounts, shipping, and autofill built in to reduce manual entry and fulfillment errors.

Sales order #4351

Speedy Julia's Bike Shop

115 St. James Place

Lafayette, CA 56789

julia@speedyjuliasbike.com

650- 555-1234

speedyjuliasbike.com

Customer

John McMahon

Email

johnmcm@gmail.com

Ship via

Sales order no.

SO12324123

Bill to

456 Bayshore Drive,
Fremont, CA 98765
USA

Ship to

456 Bayshore Drive,
Fremont, CA 98765
USA

Ship date

Terms

Net 30

Tracking no.

Sales order date

05/13/2026

Due date

06/13/2026

Edit customer

	#	PRODUCT/SERVICE	DESCRIPTION	SKU	QTY	RATE	AMOUNT	TAX	
☐	1	Eco-W...		SHK-HL-123	2	\$900	\$1,800	☐	
Add product or service									

Note to customer

Thank you for your business.

Internal memo (not visible to customer)

Discount

10%

% \$

\$180.00

↻

Taxable subtotal

\$1,620

Sales tax

\$117.45

Shipping

\$100

See the math

Edit totals

Cancel

Print

More actions

Save

Save and close

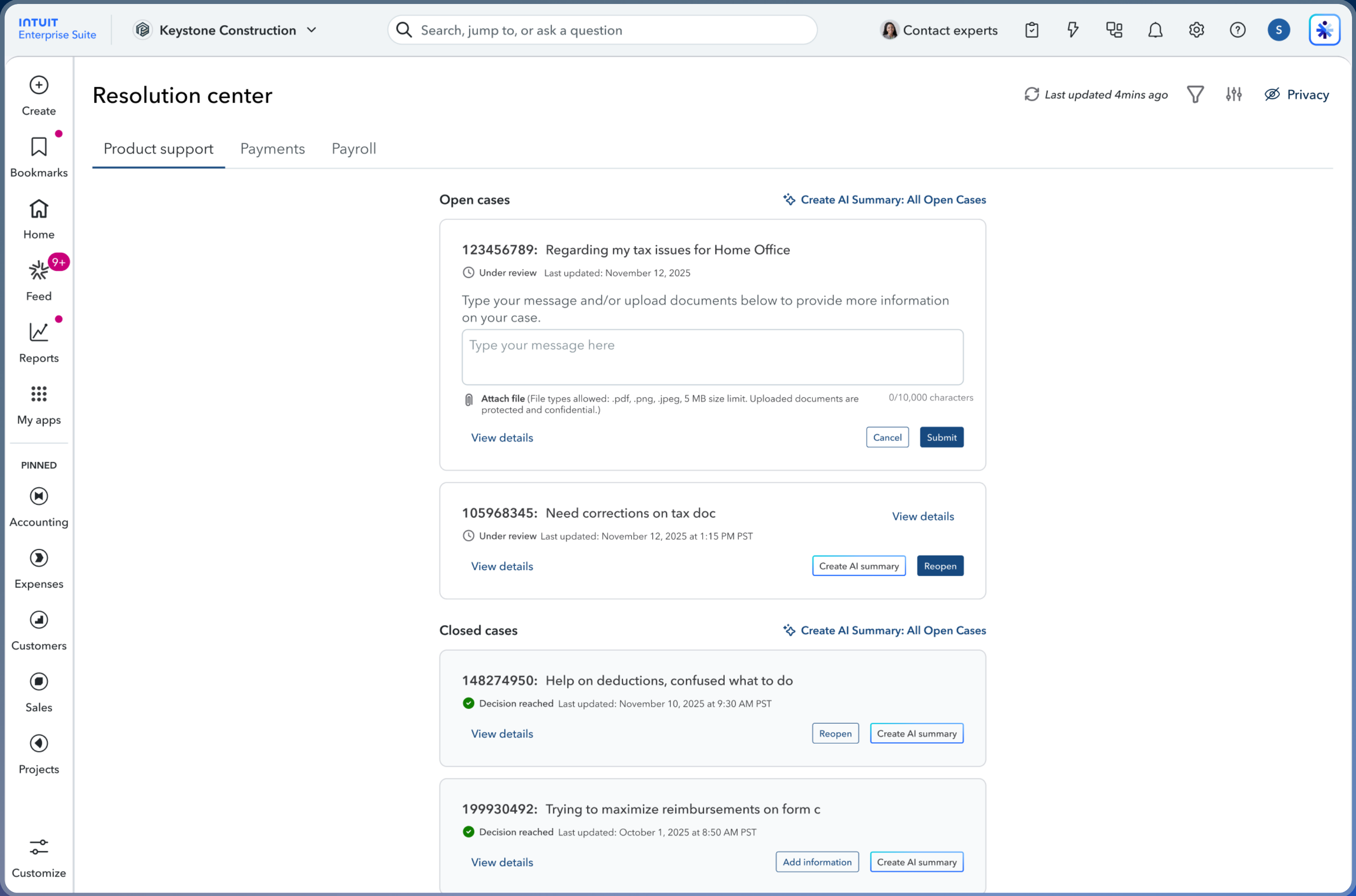
Resolution Center enhancements

What

View support case status, make updates, and reopen cases within 30 days, all from the updated **Resolution Center**. In addition, more roles can access the resolution center for case management: A/R manager, A/P manager, Standard limited customers and vendors, In-house accountant, and Bookkeeper.

Why

Save time and reduce friction by managing your cases and support communication in one place. Get issues resolved faster by delegating support cases to more members of your team.



Previous release notes

February 2026



November 2025



July 2025



INTUIT

Enterprise Suite

www.intuit.com/enterprise